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**WALKER GROUP HOLDINGS LIMITED**  
**盈進集團控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1386)**

**RESIGNATION OF EXECUTIVE DIRECTOR, COMPANY SECRETARY,  
AUTHORISED REPRESENTATIVE  
AND CHIEF FINANCIAL OFFICER  
AND  
APPOINTMENT OF AUTHORISED REPRESENTATIVE  
AND COMPANY SECRETARY**

The Board announces that Mr. Chu Yin Man has tendered his resignation as an executive director, company secretary, authorised representative and chief financial officer of the Company with effect from 24 June 2012.

The Board further announces that Mr. Kiu Wai Ming and Mr. Leung Kit Wai have been appointed as authorized representative and company secretary of the Company respectively, both with effect from 24 June 2012.

**RESIGNATION OF EXECUTIVE DIRECTOR, COMPANY SECRETARY, AUTHORISED REPRESENTATIVE AND CHIEF FINANCIAL OFFICER**

The board of directors (the “Board”) of Walker Group Holdings Limited (the “Company”) announces that Mr. Chu Yin Man (“Mr. Chu”) has tendered his resignation as an executive director, company secretary, authorised representative and chief financial officer of the Company with effect from 24 June 2012. Mr. Chu confirms that the primary reason of resignation is for his personal development.

Mr. Chu has confirmed that he has no disagreement with the Board and there are no matters in relation to his resignation that need to be brought to the attention of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and/or the shareholders of the Company.

\* For identification purposes

## APPOINTMENT OF AUTHORISED REPRESENTATIVE AND COMPANY SECRETARY

The Board is also pleased to announce that Mr. Kiu Wai Ming (“Mr. Kiu”) and Mr. Leung Kit Wai (“Mr. Leung”) have been appointed as authorised representative and company secretary of the Company respectively, both with effect from 24 June 2012.

**Mr. Kiu Wai Ming**, aged 63, joined the Group in March 2007, is an executive Director and Chief Executive Officer of the Company, responsible for the overall management of the Group. He is also a director of major subsidiaries of the Group including Trunari Enterprises Company Limited, Senet International Limited, Walker Shop Footwear Limited and Walker Group International Company Limited. He holds a Bachelor of Science degree from the Louisiana State University. Between 1990 and 1999, he was a director of Dah Sing Financial Holdings Limited and a director of Dah Sing Bank Limited. From 1999 to 2002, he was a director and Deputy Chief Executive at Industrial & Commercial Bank of China (Asia) Limited. Currently, he is an independent non-executive director of Man Sang International Limited, a company listed on the Stock Exchange, and is also an independent non-executive director of CCB International (Holdings) Limited, an investment bank wholly-owned by China Construction Bank. He has extensive experience in the banking industry and in management.

**Mr. Leung Kit Wai**, aged 54, joined the Group in April 2008, is the Head of Legal and Compliance Department responsible for handling legal and compliance matters of the Group. He was admitted as a solicitor in Hong Kong in September 1991 and in England & Wales in February 1992. Between 1994 and 1997, he was a Crown Counsel (now Government Counsel) in the prosecutions division of the Legal Department (now Department of Justice). He has extensive experience in handling contentious and non-contentious matters during his private practice in the legal field. He has also acquired extensive experience in company secretarial field since he has joined the Group.

The Board would take this opportunity to express its gratitude to Mr. Chu for his contribution to the Company during his tenure of office and welcome Mr. Kiu and Mr. Leung on joining as authorised representative and company secretary of the Company respectively.

By order of the Board of  
**Walker Group Holdings Limited**  
**CHAN Mei Sheung**  
*Chairman*

Hong Kong, 5 April 2012

As at the date of this announcement, the Board comprises:

*Executive directors:*

Ms CHAN Mei Sheung  
Mr. KIU Wai Ming  
Mr. CHU Yin Man

*Independent non-executive directors:*

Mr. SZE Tsai Ping, Michael  
Dr. FAN Yiu Kwan, *JP*  
Mr. LEE Kwan Hung