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**CHINA ANIMAL  
HEALTHCARE**

**China Animal Healthcare Ltd.**

**中國動物保健品有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Hong Kong Stock code: 0940)**

**(Singapore Stock Code: EP4)**

**POLL RESULTS AT THE ANNUAL GENERAL MEETING  
HELD ON 24 APRIL 2012  
AND  
APPOINTMENT OF AUDITORS**

At the Annual General Meeting (the “AGM”) of China Animal Healthcare Ltd. (the “Company”) held on 24 April 2012, all the proposed resolutions referred to in the notice of the AGM dated 21 March 2012 were duly passed by way of poll. The poll results are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive and adopt the directors’ report and audited accounts for the financial year ended 31 December 2011 together with the auditors report thereon.	1,100,063,964 (100%)	0 (0%)
2.	To declare a final dividend of RMB3.0 cents per ordinary share in respect of the financial year ended 31 December 2011.	1,100,063,964 (100%)	0 (0%)
3.	To re-elect Mr. Sun Jinguo, a director retiring pursuant to Bye-law 86(1) of the Bye-laws of the Company as an Executive Director of the Company.	1,086,266,964 (98.75%)	13,797,000 (1.25%)
4.	To re-elect Mdm Feng Jinglan, a director retiring pursuant to Bye-law 86(1) of the Bye-laws of the Company as an Independent Non-executive Director of the Company.**	1,086,266,964 (98.75%)	13,797,000 (1.25%)
5.	To approve directors’ fee of S\$258,000.00 for the financial year ending 31 December 2012 and the payment thereof on a quarterly basis.	1,100,063,964 (100%)	0 (0%)
6.	To appoint Deloitte Touche Tohmatsu as auditors of the Company, in place of the retiring auditors, Moore Stephens LLP, to hold office until the conclusion of the next annual general meeting of the Company and to authorise the board of directors to fix their remuneration.	1,100,063,964 (100%)	0 (0%)
7.	To grant a general mandate to the directors to issue shares.	1,081,215,964 (98.34%)	18,211,000 (1.66%)

\* for identification purpose only

\*\* Mdm Feng Jinglan who was re-elected as a Director of the Company will remain a member of the Company's Audit Committee, Nomination Committee and Remuneration Committee and will also continue to be the Chairman of the Nomination Committee. She is considered as an Independent Non-executive Director of the Company.

As at the date of the AGM, the number of issued shares of the Company was 1,591,390,625 shares. The total number of shares entitling the holders to attend and vote on the resolutions is 1,591,390,625 shares. There were no shares entitling the holder to attend and abstain from voting in favour at the AGM as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

No shareholder of the Company was required under the Listing Rules to abstain from voting on the resolutions at the AGM. None of the shareholders has stated their intention in the Company's circular dated 21 March 2012 to vote against or to abstain from voting on any of the resolutions at the AGM.

Moore Stephens LLP, then auditors of the Company, acted as the scrutineer for the poll at the AGM.

#### **APPOINTMENT OF AUDITORS**

The board of directors (the "Board") of the Company announced that Moore Stephens LLP retired and did not seek re-appointment as the Company's auditors upon their retirement at the conclusion of the AGM. Moore Stephens LLP confirmed that there were no matters in connection with their retirement which they considered necessary to be brought to the notice of the shareholders or creditors of the Company. The Board also confirmed that there were no matters in respect of the retirement of Moore Stephens LLP which they considered necessary to be brought to the attention of the shareholders of the Company.

The Board is pleased to announce that at the AGM, the shareholders have approved to appoint Deloitte Touche Tohmatsu as the new auditors of the Company to hold office until the conclusion of the next annual general meeting, following the retirement of Moore Stephens LLP.

The Board would like to take this opportunity to thank Moore Stephens LLP for their professional services and support to the Company in the past years.

By Order of the Board  
**China Animal Healthcare Ltd.**  
**Wang Yangang**  
*Chairman, Executive Director  
and Chief Executive Officer*

Singapore, 24 April 2012

*As at the date of this announcement, the executive Directors of the Company are Mr. Wang Yangang and Mr. Sun Jinguo; Non-executive Director is Mr. Fu Shan and the Independent Non-executive Directors are Mr. Ong Kian Guan, Mdm. Feng Jinglan and Mr. Wang Gang.*