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CHANGE OF COMPANY SECRETARY

The board of directors (the “**Board**”) of Carry Wealth Holdings Limited (the “**Company**”) announces that Mr Tang Chak Lam, Charlie (“**Mr Tang**”) has resigned as the Company Secretary of the Company with effect from 9 May 2012. Mr Tang has confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company. Mr Tang remains as an executive director of the Company.

The Board is pleased to announce that Ms Kung Yuk Lan (“**Ms Kung**”) has been appointed as the Company Secretary of the Company with effect from 9 May 2012. Ms Kung has extensive experience in secretarial practice in listed companies. She obtained a Master degree of Business Administration and a Master degree of Corporate Governance from The Open University of Hong Kong. She is an associate member of both The Hong Kong Institute of Chartered Secretaries and the Institute of Chartered Secretaries and Administrators in the United Kingdom.

The Board would like to express its gratitude to Mr Tang for his valuable contributions as Company Secretary of the Company during his tenure of office and extend its welcome to Ms Kung on her appointment.

By order of the Board of
Carry Wealth Holdings Limited
Li Haifeng
Chairman

Hong Kong, 9 May 2012

As at the date of this announcement, the Board of the Company comprises Messrs Li Haifeng (Chairman), Lee Sheng Kuang, James (Managing Director), Huang Xuxian, Flynn, Tang Chak Lam, Charlie and Xiao Yong, being executive directors; and Messrs Chen Zhongfa, Yau Wing Yiu and Zhang Feng, being independent non-executive directors.