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China NT Pharma Group Company Limited

中國泰凌醫藥集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01011)

CHANGE OF COMPANY SECRETARY CHANGE OF AUTHORISED REPRESENTATIVE CHANGE OF CHIEF FINANCIAL OFFICER AND RESIGNATION OF EXECUTIVE DIRECTOR

The Board announces that Mr. Ng Yuk Keung has resigned as the company secretary, the authorised representative, the chief financial officer and an executive director of the Company with effect from 1 July 2012.

The Board further announces that Mr. Wang Chong Guang Charles has been appointed as the chief financial officer of the Company with effect from 1 July 2012, and Ms. Mok Ming Wai has been appointed as the company secretary and the authorised representative of the Company with effect from 1 July 2012.

The board of directors (the “Board”) of China NT Pharma Group Company Limited (the “Company”) announces that Mr. Ng Yuk Keung has resigned as the company secretary, the authorised representative, the chief financial officer and an executive director of the Company with effect from 1 July 2012 to pursue personal career development.

Mr. Ng Yuk Keung has confirmed that he has no disagreement with the Board and there are no matters with respect to his resignation that need to be brought to the attention of the shareholders of the Company.

The Board announces that Mr. Ng has been appointed as an honorary advisor of the Company with effect from 1 July 2012.

The Board further announces that following the resignation of Mr. Ng Yuk Keung as the company secretary, the authorised representative, the chief financial officer and an executive director of the Company, Mr. Wang Chong Guang Charles has been appointed as the chief financial officer of the Company with effect from 1 July 2012, and Ms. Mok Ming Wai has been appointed as the company secretary and the authorized representative of the Company with effect from 1 July 2012.

Mr. Wang has more than twenty years of experience in financial management, corporate finance and merger and acquisition. Before joining the Company, Mr. Wang has served as the chief financial officer of Trauson Holdings Company Limited, a manufacturer and distributor of orthopaedic devices in the People's Republic of China which is listed on the Hong Kong Stock Exchange, since November 2010. Prior to that, he served as the chief financial officer of Tongjitang Chinese Medicines Company, a pharmaceutical manufacturer and distributor in the People's Republic of China which was listed on the New York Stock Exchange, for approximately two years. Prior to that, Mr. Wang served for more than nine years as the chief financial officer of a leading medical services group in the Asia-Pacific region. Mr. Wang had also previously worked for professional accountancy firms in both England and Hong Kong, as well as for the Asia-Pacific headquarters of an industrial conglomerate listed on the London Stock Exchange. Mr. Wang received his bachelor's degree in economics and accountancy from Leeds University in the United Kingdom in 1988 and has been a member of the Institute of Chartered Accountants of England and Wales since 1991.

Ms. Mok is an associate director of KCS Hong Kong Limited. She has over fifteen years of professional and in-house experience in company secretarial field. She is a fellow member of the Hong Kong Institute of Chartered Secretaries and the Institute of Chartered Secretaries and Administrators in United Kingdom.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Ng for his valuable contribution to the Company during his tenure of services and welcome Mr. Wang and Ms. Mok to join the Company.

By order of the Board
China NT Pharma Group Company Limited
Ng Tit
Chairman

Hong Kong, 25 May 2012

As at the date of this announcement, the Executive Director are Mr. Ng Tit and Mr. Ng Yuk Keung; the Non-executive Directors are Ms. Chin Yu, Dr. Qian Wei and Mr. Stephen Cheuk Kin Law; the Independent non-executive Directors are Mr. Yue Nien Martin Tang, Mr. Patrick Sun and Dr. Lap-Chee Tsui.