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安徽海螺水泥股份有限公司

ANHUI CONCH CEMENT COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 914)

Profit Warning

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that the Group's net profit for the six months ended 30 June 2012 is expected to decrease considerably as compared to that for the six months ended 30 June 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of The Rules ("Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board ("Board") of directors of Anhui Conch Cement Company Limited ("Company", together with its subsidiaries, the "Group") wishes to inform the shareholders of the Company and potential investors that the Group's net profit for the six months ended 30 June 2012 is expected to decrease considerably as compared to that for the six months ended 30 June 2011.

Since the beginning of 2012, the growth of market demand for cement has declined and the selling prices of cement products have dropped significantly as compared to the same period in 2011 due to the slower growth in China's fixed asset investment. For the first quarter of 2012, the Company realized a net profit attributable to equity shareholders of the Company of RMB1,249,018,186, representing a year-on-year decrease of 43.64%. Since the second

quarter of 2012, despite a rebound in cement demand in China's cement market, cement prices have remained at low levels. The management of the Company therefore expects a relatively substantial decline in the Company's operating results for the first half of 2012 when compared to that of the same period of last year. As estimated by the Company's finance department, there will be a more than 50% year-on-year drop in the net profit attributable to equity shareholders of the Company for the six months ended 30 June 2012 (the net profit attributable to equity shareholders of the Company for the six months ended 30 June 2011 was RMB5,994,049,905). The information contained in this announcement is only the preliminary assessment by the Board of the Group's performance for the six months ended 30 June 2012 based on the Group's unaudited consolidated management accounts since the beginning of 2012, and not on any data or information audited or reviewed by the Company's auditors. Details of the financial data as disclosed in the Company's interim report for the six months ended 30 June 2012 shall prevail.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Anhui Conch Cement Company Limited
Yang Kaifa
Company Secretary

Wuhu City, Anhui Province, the PRC
7 June 2012

As at the date of this announcement, the Board comprises (i) Mr Guo Wensan, Mr Guo Jingbin, Mr Ji Qinying, Ms Zhang Mingjing and Mr Wu Jianping as executive directors, and (ii) Mr Kang Woon, Mr Ding Meicai, and Mr Wong Kun Kau as independent non-executive directors.