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新礦資源有限公司
NEWTON RESOURCES LTD

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1231)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss for the six months ending 30 June 2012 as compared to a profit for the six months ended 30 June 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Newton Resources Ltd (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange.

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the latest unaudited consolidated management accounts of the Group, it is expected that the Group will record a loss for the six months ending 30 June 2012 as compared to a profit for the six months ended 30 June 2011. Such estimated loss was mainly due to the Group’s suspension of production of iron concentrates at the Yanjiazhuang Mine as disclosed in the announcement of the Company dated 21 October 2011, and the absence of an exchange gain arose from the appreciation of Renminbi against the United States Dollar as recorded in the last corresponding period.

Notwithstanding the aforesaid, the Board is of the view that the estimated decline in the interim results of the Group for the six months ending 30 June 2012 will not have a material adverse effect on its liquidity and working capital position.

As the Company is still in the process of finalising the interim results of the Group for the six months ending 30 June 2012, the information contained in this announcement is only a preliminary assessment by the Board with reference to the latest unaudited consolidated management accounts of the Group and is not based on any figures or information that have been audited or reviewed by the auditors of the Company. The actual results of the Group may be different from what is disclosed in this announcement. Shareholders of the Company and potential investors are advised to read carefully the unaudited consolidated interim results announcement of the Group for the six months ending 30 June 2012 which is expected to be published before the end of August 2012.

The Company continues to monitor the development of the iron ore and gabbro-diabase mining businesses of the Group at the Yanjiazhuang Mine and will announce further updates as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
Newton Resources Ltd
Yao Zanzun

Executive Director and Chief Executive Officer

Hong Kong, 11 June 2012

As at the date of this announcement, the executive directors of the Company are Mr. Yao Zanzun, Ms. Yu Shuxian, Mr. Li Yuelin, Mr. Lin Zeshun and Mr. Liu Yongxin; the non-executive directors of the Company are Dr. Cheng Kar Shun, Mr. Lam Wai Hon, Patrick and Mr. Cheng Chi Ming, Brian; and the independent non-executive directors of the Company are Mr. Tsui King Fai, Mr. Lee Kwan Hung and Mr. Wu Wai Leung, Danny.