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金山工業(集團)有限公司 Gold Peak Industries (Holdings) Limited

(Incorporated in Hong Kong under the Companies Ordinance)
(Stock Code: 40)



Profit Warning

This announcement is made by Gold Peak Industries (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that it is expected that the Group will record a net loss in the audited annual results of the Group for the year ended 31 March 2012 (the “**Annual Results**”) as compared to a net profit for the corresponding year ended 31 March 2011. Based on the information currently available to the Company, the expected net loss was mainly due to impairment losses on certain investments for the year ended 31 March 2012.

The Company is still in the process of finalizing the Annual Results and the information contained in this announcement is only a preliminary assessment on the management accounts of the Group which has not been confirmed by the auditors of the Company. Shareholders and potential investors of the Company are advised to refer to the Annual Results which is expected to be released on or after 21 June 2012.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
WONG Man Kit
Company Secretary

Hong Kong, 12 June 2012
www.goldpeak.com

As at the date of this announcement, the Board of Directors of the Company consists of Messrs. Victor LO Chung Wing (Chairman & Chief Executive), Andrew NG Sung On (Vice Chairman), LEUNG Pak Chuen, Richard KU Yuk Hing and Andrew CHUANG Siu Leung as Executive Directors, Messrs. CHAU Kwok Wai and Vincent CHEUNG Ting Kau as Non-Executive Directors, and Messrs. LUI Ming Wah, Frank CHAN Chi Chung and CHAN Kei Biu as Independent Non-Executive Directors.