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Win Hanverky Holdings Limited

永嘉集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 3322)

PROFIT WARNING

This announcement is made by Win Hanverky Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the information currently available, the Group is expected to record a profit for the six months ending 30 June 2012 which is substantially less than that of the corresponding period in 2011.

The expected decrease in profit is mainly attributable to the one-off income arising from the business transfer of the Umbro business in April 2011, amounting to HK\$214.5 million (details of the business transfer have been disclosed in the circular of the Company dated 16 May 2011); whereas no such income was recorded in the first half of 2012.

At the same time, there was an impairment loss on intangible assets related to “Diadora” trademark of HK\$93.5 million recorded in the six months ended 30 June 2011. The management of the Group is currently performing an impairment assessment on the “Diadora” trademark for the six months ending 30 June 2012, and if there is an impairment on the “Diadora” trademark, the amount will not be exceeding the net book value of the “Diadora” trademark of HK\$28.2 million.

Apart from the above-mentioned, the performance of the Group remains stable comparing with the corresponding period in 2011.

The information contained in this announcement is only based on the consolidated management accounts of the Group and the preliminary assessment by the Company's management and the information has not been audited or reviewed by the Company's auditor. Details of the Group's results and performance will be disclosed in its interim results announcement for the six months ending 30 June 2012 which is expected to be published by the end of August 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Win Hanverky Holdings Limited
Li Kwok Tung Roy
Chairman

Hong Kong, 20 June 2012

As at the date of this announcement, the Directors are Li Kwok Tung Roy, Lai Ching Ping, Cheung Chi, Lee Kwok Leung, Chan Kwong Fai[#], Wun Kwang Vincent[#], Ma Ka Chun[#] and Kwan Kai Cheong[#].

[#] Independent non-executive Directors

Please also refer to the published version of this announcement on the Company's website: www.winhanverky.com.