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福和集團控股有限公司
FOOK WOO GROUP HOLDINGS LIMITED

Fook Woo Group Holdings Limited

福和集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 923)

**FURTHER DELAY IN INTERIM RESULTS ANNOUNCEMENT,
DELAY IN ANNUAL RESULTS ANNOUNCEMENT
AND
SUSPENSION OF TRADING**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors of the Company that (i) the release of the Interim Results and the publication of the Interim Report will be further delayed until further notice; and (ii) the release of the Annual Results and the publication of the Annual Report will be delayed until further notice, both pending the result of the Forensic Review.

This announcement is made by Fook Woo Group Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcements of the Company dated 2 December 2011, 30 December 2011, 30 January 2012, 29 February 2012, 30 March 2012, 30 April 2012 and 2 May 2012 (together, the “**Announcements**”). Save as otherwise provided, terms used in this announcement shall have the same meanings as used in the Announcements.

As mentioned in the announcement of the Company dated 30 April 2012, the board of directors of the Company (the “**Board**”) has engaged one of the big-four accounting firms on 27 April 2012 to assist the special committee of the Board to conduct an independent forensic review into the Incident following the preliminary investigation results of Baker Tilly. The Group is seeking advice to reconstruct the accounts of Huizhou Fook Woo due to the disappearance of certain books and records of Huizhou

Fook Woo as disclosed in the Company's announcement dated 2 May 2012. Accordingly, more time is required to complete the Forensic Review, finalise the investigation results and review other areas of exposure of the Group.

Due to the reasons above, the Board wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that (i) the release of the interim results of the Company for the period ended 30 September 2011 (the "**Interim Results**") (which were supposed to be released on a date not later than two months after the end of that period of six months, i.e., on or before 30 November 2011 pursuant to Rule 13.49(6) of the Listing Rules) and the publication of the interim report of the Company for the period ended 30 September 2011 (the "**Interim Report**") (which was supposed to be published on a date not later than three months after the end of that period of six months, i.e., on or before 31 December 2011 pursuant to Rule 13.48(1) of the Listing Rules) will be further delayed until further notice; and (ii) the release of the annual results of the Company for the year ended 31 March 2012 (the "**Annual Results**") (which are supposed to be released on a date not later than three months after the end of the financial year, i.e., on or before 30 June 2012 pursuant to Rule 13.49(1) of the Listing Rules) and the publication of the annual report of the Company for the year ended 31 March 2012 (the "**Annual Report**") (which is supposed to be published on a date not later than four months after the end of the financial year, i.e., on or before 31 July 2012 pursuant to Rule 13.46(1) of the Listing Rules) will be delayed until further notice, both pending the results of the Forensic Review.

The Company will publish further announcement(s) to inform the Shareholders on (i) the progress of the Forensic Review; (ii) the date(s) of release of the Interim Results and the Annual Results; and (iii) the date(s) of publication of the Interim Report and the Annual Report as and when appropriate.

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 28 November 2011. The trading in the shares of the Company will remain suspended until further notice.

This announcement is made by the order of the Board, of which the directors individually and jointly accept responsibility for the accuracy of the information contained in it.

By Order of the Board
FOOK WOO GROUP HOLDINGS LIMITED
Lau Shun Chuen
Non-Executive Acting Chairman

Hong Kong, 28 June 2012

As at the date of this announcement, the Board comprises two executive directors, namely, Mr. Suen Wing Yip and Ms. Li Zhe; two non-executive directors, namely, Ms. Cheung Nga Lai, Carol and Mr. Cheng Chi Ming, Brian; and three independent non-executive directors, namely, Mr. Lau Shun Chuen (non-executive acting chairman), Mr. Chung Wai Kwok, Jimmy and Mr. Lee Kwok Chung.