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KINGWAY BREWERY HOLDINGS LIMITED

金威啤酒集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 0124)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that it is anticipated that the Company's 2012 Interim Results will record a significant loss.

The information contained in this announcement is based on a preliminary estimate made by the management of the Company and is not based on any figures or information audited or reviewed by the Company's auditors.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

This announcement is made by Kingway Brewery Holdings Limited (the “**Company**”, which, together with its subsidiaries, shall be referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders (“**Shareholders**”) of the Company and potential investors that based on a preliminary estimate made by the Company's management, the Company's unaudited consolidated results for the six months ended 30 June 2012 (“**2012 Interim Results**”) will record a significant loss, whilst both the Company's unaudited consolidated interim results for the six months ended 30 June 2011 and audited consolidated results for the year ended 31 December 2011 recorded a profit.

Based on a preliminary assessment of the information available, the anticipated loss to be recorded in the 2012 Interim Results was mainly due to (i) a decrease in the Group's beer sales during the period; and (ii) increases in material prices.

The information contained in this announcement is only a preliminary estimate made by the management of the Company for the relevant period and is not based on any figures or information audited or reviewed by the Company's auditors.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By Order of the Board
Kingway Brewery Holdings Limited
HUANG Xiaofeng
Chairman

Hong Kong, 11 July 2012

As at the date of this announcement, the Board comprises three executive directors, namely Mr. YE Xuquan, Mr. LIANG Jiang and Mr. LI Wai Keung; five non-executive directors, namely Mr. HUANG Xiaofeng, Mr. HUANG Zhenhai, Ms. XU Wenfang, Mr. LUO Fanyu and Ms. LIANG Jianqin; and three independent non-executive directors, namely Mr. Alan Howard SMITH, Mr. Felix FONG Wo and Mr. Vincent Marshall LEE Kwan Ho.

** For identification purpose only*