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Leoch International Technology Limited

理士國際技術有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 842)

EXPECTED DECREASE IN NET PROFIT FOR THE SIX MONTHS ENDED 30 JUNE 2012

This announcement is made by Leoch International Technology Limited (the “**Company**”, which together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the profit attributable to the Shareholders for the six months ended 30 June 2012 (the “**Period**”) is expected to decrease substantially as compared to the corresponding period for the six months ended 30 June 2011.

The Board considers that the expected decrease in profit is principally due to the increase in cost of sales as a result of installation of new production capacity in 2012 which offset the increase in sales during the Period.

The information contained in this announcement is only based on the preliminary review on the financial statements of the Group, which have not been reviewed nor audited by the auditors of the Company.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Leoch International Technology Limited
Mr. Dong Li
Chairman

Hong Kong, 13 July 2012

As of the date of this announcement, the executive Directors are Mr. Dong Li, Ms. Zhao Huan and Mr. Philip Armstrong Noznesky and the independent non-executive Directors are Mr. An Wenbin, Mr. Liu Yangsheng and Mr. Cao Yixiong Alan.