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HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

**CHANGE OF COMPANY SECRETARY
AND
AUTHORIZED REPRESENTATIVE**

The Board hereby announces that:-

- (1) Mr. Li Tung Wing, Mike will resign as the Company Secretary and authorized representative of the Company with effect from 16 July 2012; and
- (2) Mr. Lo Wai Ho, Kendy will be appointed as the Company Secretary and authorized representative of the Company with effect from 16 July 2012.

Resignation of Company Secretary and Authorized Representative

The Board of Directors (the “**Board**”) of Haitong International Securities Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that Mr. Li Tung Wing, Mike (“**Mr. Li**”) will resign as the company secretary of the Company (the “**Company Secretary**”) and one of the authorized representatives of the Company as required under Rule 3.05 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the authorized representative of the Company for accepting service of process and notices on behalf of the Company in Hong Kong as required under Rule 19.05(2) of the Listing Rules and Part XI of the Companies Ordinance, Chapter 32 of the Laws of Hong Kong (the “**Companies Ordinance**”) with effect from 16 July 2012 due to his personal career development.

Mr. Li confirmed that there is no disagreement between him and the Board and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company and the Stock Exchange.

Taking this opportunity, the Board would like to express its sincere gratitude to Mr. Li for his valuable contribution and services to the Group during his tenure of office.

Appointment of Company Secretary and Authorized Representative

Following the resignation of Mr. Li, the Board is pleased to announce that Mr. Lo Wai Ho, Kendy (“**Mr. Lo**”) will be appointed as the Company Secretary and one of the authorized representatives of the Company as required under Rule 3.05 of the Listing Rules and the authorized representative of the Company for accepting service of process and notices on behalf of the Company in Hong Kong as required under Rule 19.05(2) of the Listing Rules and Part XI of the Companies Ordinance with effect

from 16 July 2012.

Mr. Lo, aged 49, is currently the Finance Director of the Group, a member of the Executive Committee and the Credit Committee of the Company, and a director of various subsidiaries of the Company. He is responsible for accounting, settlement and financial management. Mr. Lo holds a Master of Business Administration Degree from Columbia Southern University in U.S.A. and a Professional Diploma in Accountancy from the Hong Kong Polytechnic University. He has over 25 years' experience in the securities and futures industry. Prior to joining the Group in April 2004, Mr. Lo has held senior positions in regional financial institutions in Hong Kong. He is a member of the Institute of Chartered Accountants in England and Wales and a member of the Hong Kong Institute of Certified Public Accountants. Mr. Lo therefore meets the requirements under Rules 3.28 and 8.17 of the Listing Rules in respect of a company secretary.

The Board would like to take this opportunity to welcome Mr. Lo on his new appointment and responsibilities.

By order of the Board
Haitong International Securities Group Limited
Lin Yong
Deputy Chairman and Managing Director

Hong Kong, 13 July 2012

As at the date of this announcement, the Board comprises (a) 6 executive directors, namely Mr. Li Jianguo (Deputy Chairman), Mr. Lin Yong (Deputy Chairman and Managing Director), Mr. Lee Yiu Wing, William (Joint Managing Director), Mr. Chan Chi On, Derek, Mr. Poon Mo Yiu, Patrick and Mr. Hui Yee, Wilson; (b) 5 non-executive directors, namely, Mr. Ji Yuguang (Chairman), Mr. Wu Bin, Mr. Chen Chunqian, Mr. Hiroki Miyazato and Mr. Cheng Chi Ming, Brian; and (c) 3 independent non-executive directors, namely Mr. Man Mo Leung, Mr. Tsui Hing Chuen, William and Mr. Lau Wai Piu, Bill.