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Sinotruk (Hong Kong) Limited

中國重汽(香港)有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 3808)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the profit of the Group for the six months ended 30 June 2012 is expected to record a substantial decrease as compared to that for the same period last year.

The information contained in this announcement is only based on the Company's preliminary review of the consolidated management accounts of the Group for the six months ended 30 June 2012, which have not been audited or reviewed by the Company's auditors.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made by Sinotruk (Hong Kong) Limited (the “**Company**”, together with its subsidiaries shall be referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the Company's preliminary review of the consolidated management accounts of the Group for the six months ended 30 June 2012, which have not yet been audited or reviewed by the Company's auditors, the profit of the Group for the six months ended 30 June 2012 is expected to record a substantial decrease as compared to that for the same period last year.

Such substantial decrease in profit is mainly attributable to the tightening of the national macro-economic policy by the Chinese government and the slowdown in economic growth and fixed asset investment growth. According to the statistics of the China Association of Automobile Manufacturers, during the first half of 2012, the country's heavy duty truck sales decreased significantly compared to that for the same period last year as a result of the substantial decline in demand for the heavy duty truck. During the first half of 2012, as our Group's heavy duty truck sales decreased substantially and the Group's fixed operation costs were relatively stable, the profit of the Group for the six months ended 30 June 2012 is expected to record a substantial decrease as compared to that for the same period last year.

Despite the above, the Board considers that the cash flow of the Group remains sufficient and the overall financial condition of the Group remains stable. To cope with the above situation, the Group is proactively taking various measures to mitigate the challenges of the market; such as adjusting product mix, enhancing the development of both domestic and international markets, reducing procurement costs, optimizing production shift and refining budget to reduce operation costs.

The Company is still in the process of finalizing the Group's interim results for the six months ended 30 June 2012. The information contained in this announcement is only a preliminary assessment according to the consolidated management accounts of the Group for the six months ended 30 June 2012, which have not been audited or reviewed by the Company's auditors. Financial information and other details of the Group will be disclosed in the announcement of interim results of the Group for the six months ended 30 June 2012 which will be published in due course in accordance with Listing Rules.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Sinotruk (Hong Kong) Limited
Ma Chunji
Chairman

Hong Kong, 18 July 2012

As at the date of this announcement, the seven executive directors of the Company are Mr. Ma Chunji, Mr. Cai Dong, Mr. Wei Zhihai, Mr. Wang Haotao, Mr. Tong Jingen, Mr. Wang Shanpo and Mr. Gao Dinggui; the two non-executive directors of the Company are Dr. Georg Pachta-Reyhofen and Mr. Jörg Schwitalla; and the six independent non-executive directors of the Company are Dr. Shao Qihui, Dr. Lin Zhijun, Dr. Ouyang Minggao, Dr. Hu Zhenghuan, Mr. Chen Zheng and Mr. Li Xianyun.