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江 晨 國 際 控 股 有 限 公 司
Jiangchen International Holdings Limited
(Incorporated in the Cayman Islands with limited liability)
(stock code: 01069)

PROFIT WARNING

This announcement is made by Jiangchen International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available, it expects the unaudited consolidated results of the Group for the six months ended 30 June 2012 to show a consolidated loss.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that following a preliminary review of the Group’s unaudited consolidated management accounts for the six months ended 30 June 2012, it expects the unaudited consolidated results of the Group for the six months ended 30 June 2012 to show a consolidated loss. The Board believes that the expected consolidated loss of the Group for the six months ended 30 June 2012 was primarily attributable to the lower demands of the Group’s products from the Group’s import and export customers which resulting in lower sales.

As the Company is still in the process of finalizing its results for the six months ended 30 June 2012, the information contained in this announcement is a preliminary assessment by the Board based on the unaudited consolidated management accounts of the Group and the current information available. Such information has not been reviewed by the auditors of the Company and that the actual results for the Group may be different from what is disclosed herein. Shareholders and investors should read carefully the interim results announcement of the Company for the six months ended 30 June 2012, which is expected to be published in August 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Jiangchen International Holdings Limited
Cai Shuiyong
Chairman and Executive Director

Jiangxi Province, the People's Republic of China
23 July 2012

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Cai Shuiyong and Mr. Cai Shuiping; and three independent non-executive Directors, namely Mr. Long Weihua, Ms. Chan Ling and Mr. Liu Jianlin.