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Dore.

DORE HOLDINGS LIMITED

多金控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 628)

PROPOSED CHANGE OF AUDITORS

The Board announces that Messrs. HLB Hodgson Impey Cheng will retire as the auditors of the Company with effect from the conclusion of the annual general meeting of the Company and the Board proposes to appoint HLB Hodgson Impey Cheng Limited as the auditors of the Company, subject to the approval of the Shareholders at the forthcoming annual general meeting of the Company.

The board of directors (the “**Board**”) of Dore Holdings Limited (the “**Company**”) announces that Messrs. HLB Hodgson Impey Cheng will retire as auditors of the Company with effect from the conclusion of the forthcoming annual general meeting of the Company.

In March 2012, the practice of Messrs. HLB Hodgson Impey Cheng as partnership have been reorganized as HLB Hodgson Impey Cheng Limited. The Board considers that Messrs. HLB Hodgson Impey Cheng have merely changed their entity status from partnership to a limited company and it is in the best interests of the Company and the shareholders of the Company (the “**Shareholders**”) as a whole if the auditors can continue to serve the Company and its subsidiaries. Therefore, an ordinary resolution for the appointment of HLB Hodgson Impey Cheng Limited as the auditors of the Company for the subsequent year will be proposed at the forthcoming annual general meeting of the Company.

Messrs. HLB Hodgson Impey Cheng has confirmed that there are no matters in connection with its retirement that need to be brought to the attention of the Shareholders. The Board also confirms that there are no circumstances in respect of the proposed change of auditors that need to be brought to the attention of the Shareholders.

By Order of the Board
Dore Holdings Limited
Chan Kwong Leung, Eric
Company Secretary

Hong Kong, 26 July 2012

As at the date of this announcement, the executive director of the Company is Mr. Yeung Heung Yeung and the independent non-executive directors of the Company are Ms. Lee Shiow Yue, Mr. Poon Wai Hoi, Percy and Mr. Tang Chi Ho, Francis.

* *For identification purpose only*