

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

SUNWAH KINGSWAY

新華滙富

SUNWAH KINGSWAY CAPITAL HOLDINGS LIMITED

新華滙富金融控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00188)

PROFIT WARNING

This announcement is made by Sunwah Kingsway Capital Holdings Limited (the “Company”, together with its subsidiaries shall be referred to as the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Group is principally engaged in the provision of a broad range of financial services, including brokerage, corporate finance, asset management, finance and proprietary trading of financial assets. The Board of Directors of the Company wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the management accounts of the Group for the year ended 30 June 2012 (the “Period”), it is expected that the Company will record a significant loss for the Period as compare to a profit for the corresponding period in 2011. The loss is primarily attributed to the current difficult financial and economic conditions, brought about by the European sovereign debt crisis, which has had a negative impact on the capital markets and all aspects of the Group’s business activities.

As the Company is still in the process of finalizing its audited consolidated results for the year ended 30 June 2012, the information contained in this announcement is only based on preliminary assessment by the management of the Company on the information available to it, which has not been reviewed by the Company’s auditors and/or Audit Committee.

The results announcement of the Company for the year ended 30 June 2012 is expected to be released in September 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Sunwah Kingsway Capital Holdings Limited
Vincent W.S. Lai
Company Secretary

Hong Kong, 27 July 2012

As at the date of this announcement, the Board of Directors of the Company consists of Jonathan Koon Shum Choi as Chairman, Mary Yuk Sin Lam as Deputy-Chairman & Executive Director, Michael Koon Ming Choi as Chief Executive Officer & Executive Director, Janice Wing Kum Kwan and Lee G. Lam as Non-Executive Directors, Robert Tsai To Sze, Stanley Kam Chuen Ko and Elizabeth Law as Independent Non-Executive Directors.