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SUNLINK INTERNATIONAL HOLDINGS LIMITED

科浪國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2336)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that, based on a preliminary review of the Group's unaudited management accounts, the Group is expected to record a significant profit for the six months ended 30 June 2012 as compared to the loss for the same period in 2011.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Sunlink International Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The Board of Directors ("Board") of the Company wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that, based on a preliminary review of the Group's unaudited management accounts, the Group is expected to record a significant profit for the six months ended 30 June 2012 as compared to the loss for the same period in 2011. The turnaround of the Group's results was mainly attributable to the gains recorded from the Debt Restructuring (as defined in the Company's circular dated 23 December 2011) which became effective in February 2012 and from the Group Reorganisation (as defined in the Company's circular dated 23 December 2011) which had been completed in February 2012.

The Company is in the process of finalising the interim results of the Group for the six months ended 30 June 2012. The information contained in this announcement is only a preliminary assessment by

the Board according to the unaudited management accounts of the Group and is not based on any financial figures or information which have been audited or reviewed by the Company's auditors. Further details of the Group's financial results and performance will be disclosed in the Company's interim results announcement to be published in late August 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board

Sue Ka Lok

Chief Executive Officer

Hong Kong, 10 August 2012

As at the date of this announcement, the Board comprises three Executive Directors, namely Mr. Suen Cho Hung, Paul (Chairman), Mr. Sue Ka Lok (Chief Executive Officer) and Mr. Lai Ming Wai; and three Independent Non-executive Directors, namely Mr. Sun Ka Ziang, Henry, Mr. Chiang Bun and Ms. Wong Wai Yin, Viola.

** For identification purpose only*