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CHINA GLASS HOLDINGS LIMITED

中國玻璃控股有限公司 *

(Incorporated in Bermuda with limited liability)

(Stock Code: 3300)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that, based on the information currently available and preliminary review of the Group's unaudited consolidated management accounts for the 2012 First Six-Month Period, it is expected that the Group will record a loss for the 2012 First Six-Month Period.

Shareholders and potential investors should exercise caution when dealing in shares of the Company.

This announcement is made pursuant to rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of China Glass Holdings Limited (the “**Company**”) wishes to inform the shareholders of the Company and potential investors that, based on the information currently available and preliminary review of the unaudited consolidated management accounts of the Company and its subsidiaries (collectively the “**Group**”) for the six months ended 30 June 2012 (the “**2012 First Six-Month Period**”), it is expected that the Group will record a loss for the 2012 First Six-Month Period. Such decline was mainly attributable to slow down of economic growth in China and uncertainties of global economics, which hindered the development of glass industry in China and led to a decrease in average selling prices and sales volume of the Group's glass products, resulting in a decrease in gross profit margin of the Group.

As the Company is still in the process of finalizing the interim results for the 2012 First Six-Month Period, this announcement is only based on the preliminary assessment on the unaudited management accounts of the Group, which has not been confirmed nor audited by the Company's auditors. Interim results of the Group for the 2012 First Six-Month Period will be announced as soon as practicable and the related interim report will be published thereafter.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Glass Holdings Limited
Zhou Cheng
Chairman

Hong Kong, 10 August 2012

As at the date of this announcement, the Board comprises of Mr. Zhang Zhaoheng, Mr. Li Ping and Mr. Cui Xiangdong as executive directors, Mr. Zhou Cheng, Mr. Zhao John Huan, Mr. Chen Shuai, Mr. Ning Min and Ms. Lu Minghong as non-executive directors and Mr. Sik Siu Kwan, Mr. Zhang Baiheng and Mr. Zhao Lihua as independent non-executive directors.

* *For identification purpose only.*