

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



JINHENG AUTOMOTIVE SAFETY TECHNOLOGY HOLDINGS LIMITED

錦恆汽車安全技術控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 872)

Profit Warning

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record an unaudited consolidated loss for the six months ended 30 June 2012 as compared to a profit for the corresponding period in year 2011.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by Jinheng Automotive Safety Technology Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(1) of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the "Board") wishes to inform the shareholders (the "Shareholders") of the Company and potential investors that the Group is expected to record an unaudited consolidated loss for the six months ended 30 June 2012 as compared to a profit for the corresponding period in year 2011. The expected loss is mainly attributable to an one-off profit tax expenses in related to the disposal of 100% equity interest in Jinheng (BVI) Limited and its subsidiaries in 2010. Based on the recent notification from the related tax departments in the PRC, such profit tax expenses amount to approximately RMB26.4 million (equivalent to approximately HK\$32.2 million).

The information contained in this announcement is only based on the Board's preliminary assessment in accordance with the unaudited consolidated management accounts of the Group for the six months ended 30 June 2012 and other information currently available to the Company, but not based on any financial data or information that has been audited or reviewed by the Company's auditors. Details of the Group's financial performance will be disclosed in the 2012 interim results announcement of the Company, which is expected to be published before the end of August 2012. Shareholders and investors are advised to read carefully the results announcement.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

By order of the Board
**Jinheng Automotive Safety Technology
Holdings Limited**
Li Feng
Chairman

Hong Kong, 10 August 2012

As at the date of this announcement, the Board comprises Mr. Li Feng, Mr. Xing Zhanwu, Mr. Yang Donglin, Mr. Foo Tin Chung, Victor who are executive Directors, Mr. Li Hong who is non-executive Director and Mr. Hui Hung Kwan, Mr. Huang Shilin and Mr. Zhu Tong who are independent non-executive Directors.