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CHINA FINANCIAL LEASING GROUP LIMITED

中國金融租賃集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2312)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board hereby informs the shareholders and potential investors of the Company that the Group is expected to record a significant loss for the six months ended 30 June 2012 as compared to those for the six months ended 30 June 2011 as a results of (1) loss in investments in listed securities; (2) legal and professional expenses incurred for placing and share consolidation; and (3) other operating expenses.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Financial Leasing Group Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of Directors of the Company (the “Directors”) hereby informs the shareholders and potential investors of the Company that the Group is expected to record a significant loss for the six months ended 30 June 2012 as compared to those for the six months ended 30 June 2011 as a results of (1) loss in investments in listed securities; (2) legal and professional expenses incurred for placing and share consolidation; and (3) other operating expenses.

As the Company is still in the process of finalizing the interim results for the six months ended 30 June 2012, the information contained in this announcement is only based on the preliminary assessment by the Board with reference to the management accounts of the Group for the six months ended 30 June 2012 and that the actual results for the Group may be different from what is disclosed in this announcement. Further details of the Group’s performance will be disclosed in the interim results announcement of the Company for the six months ended 30 June 2012 which is scheduled to be published on 20 August 2012.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board comprises Mr. Choy Kwok Hung, Patrick (Chairman) and Mr. Chan Chi Hung (Managing Director) as executive Directors, Mr. Yang Nai Jiang (Deputy Chairman) as non-executive Director, and Mr. Chan Kam Man, Mr. Yue Man Yiu, Matthew, Mr. Chung Koon Yan, Mr. Chung Shu Kun, Christopher, Ms. Kwok Yuen Lam, Sophia and Ms. Mak Man Yi, Jackie as independent non-executive Directors.

By Order of the Board
China Financial Leasing Group Limited
Tse Kam Fai
Company Secretary

Hong Kong, 14 August 2012

** for identification purpose only*