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SIMSEN INTERNATIONAL CORPORATION LIMITED

天行國際（控股）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 993)

ANNOUNCEMENT

PROPOSED CHANGE OF AUDITORS

The Board announces that Messrs. HLB Hodgson Impey Cheng will retire as the auditors of the Group upon expiration of its current term of office with effect from the conclusion of the AGM and an ordinary resolution for the appointment of HLB Hodgson Impey Cheng Limited as the auditors of the Group for the subsequent year is to be proposed at the forthcoming AGM.

The board of directors (the “**Board**”) of Simsen International Corporation Limited (the “**Company**”) (and together with its subsidiaries, the “**Group**”) announces that Messrs. HLB Hodgson Impey Cheng will retire as the auditors of the Group upon expiration of its current term of office with effect from the conclusion of the forthcoming annual general meeting of the Company (the “**AGM**”).

In March 2012, the practice of Messrs. HLB Hodgson Impey Cheng as partnership was reorganized as HLB Hodgson Impey Cheng Limited. The Board considers that Messrs. HLB Hodgson Impey Cheng has merely changed its entity status from partnership to a limited company, it is in the interests of the Company and the shareholders of the Company (“**Shareholders**”) as a whole if the existing auditors of the Group can continue to serve the Group. Therefore, an ordinary resolution for the appointment of HLB Hodgson Impey Cheng Limited as the auditors of the Group for the subsequent year is to be proposed at the forthcoming AGM.

Messrs. HLB Hodgson Impey Cheng has confirmed that there are no matters in connection with its retirement that need to be brought to the attention of the Shareholders. The Board also confirms that there are no circumstances in respect of the proposed change of auditors of the Group that need to be brought to the attention of the Shareholders.

A circular containing, among other things, information in relation to the proposed change of auditors and a notice to convene the AGM will be despatched to the Shareholders in due course.

By order of the Board
Simsen International Corporation Limited
Ji Xiao Bo
Executive Director and Chief Executive Officer

* For identification purposes only

Hong Kong, 16 August 2012

As at the date of this announcement, the executive Directors are Mr. Ji Xiao Bo (Chief Executive Officer) and Mr. Fu Jiwen and independent non-executive Directors are Mr. Zhu Chengwu, Mr. Li Haifeng and Mr. Choi Man Chau, Michael.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.