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中國全通(控股)有限公司
CHINA ALL ACCESS (HOLDINGS) LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 633)

PROFIT WARNING

This announcement is made by China All Access (Holdings) Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment by the Board of the draft unaudited consolidated financial statements of the Company for the six months ended 30 June 2012 currently available, which have neither been reviewed by the audit committee of the Company nor audited by the auditors of the Company, the Group is expected to record a substantial decrease in profit for the six months ended 30 June 2012 as compared with that for the corresponding period in 2011.

The Board believes that the substantial decrease in profit for the period was mainly attributable to (i) the decrease in profit margin as a result of the increase in costs for completing system configuration of some projects and (ii) the delay in completion of some projects which led to a substantial decrease in revenue.

Detailed information regarding the Group's interim results for the six months ended 30 June 2012 will be set out in the interim results announcement which will be published after the meeting of the Board on 30 August 2012 for approving, among others, the unaudited interim results of the Group for the six months ended 30 June 2012 in compliance with the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China All Access (Holdings) Limited
Shao Kwok Keung
Chief Executive Officer

Hong Kong, 21 August 2012

As at the date of this announcement, the executive Directors are Mr. Chan Yuen Ming, Mr. Shao Kwok Keung, Mr. Zhao Qing An and Mr. Xiu Zhi Bao; and the independent non-executive Directors are Mr. Pun Yan Chak, Mr. Wong Che Man Eddy and Mr. Lam Kin Hung Patrick.