

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CVM Minerals Limited

南亞礦業有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 705)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors of the Company that, it is expected that the Company will record an increase in the consolidated net loss for the six months ended 30 June 2012 as compared to the results of the six months ended 30 June 2011. The reason for the increase is mainly due to higher cost of sales, administrative expenses and finance cost incurred for the six months ended 30 June 2012.

The results announcement of the Company for the six months ended 30 June 2012 is expected to be released on 30 August 2012. Shareholders and investors are advised to read the results announcement carefully.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by CVM Minerals Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that, it is expected that the Company will record an increase in the consolidated net loss for the six months ended 30 June 2012 as compared to the results of the six months ended 30 June 2011. The reason for the increase is mainly due to higher cost of sales, administrative expenses and finance cost incurred for the six months ended 30 June 2012.

This profit warning announcement is only based on the preliminary assessment by the management of the Company in accordance with the unaudited management accounts of the Group. The unaudited consolidated interim results of the Company for the six months ended 30 June 2012 have not been finalised.

The results announcement of the Company for the six months ended 30 June 2012 is expected to be released on 30 August 2012. Shareholders and investors are advised to read the results announcement carefully.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
CVM Minerals Limited
JI KUANG
Executive Chairman

Hong Kong, 22 August 2012

As at the date of this announcement, the Executive Directors of the Company are Mr. Ji Kuang, Mr. Lim Ooi Hong, Mr. Leung Wai Kwan and Mr. Liang Hai Yang and the Independent Non-executive Directors of the Company are Ms. Wong Choi Kay, Mr. Chong Lee Chang and Mr. Tony Tan.