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## **NEPTUNE GROUP LIMITED**

**海王國際集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 00070)**

### **CHANGE OF COMPANY SECRETARY**

The board of directors (the “Board”) of Neptune Group Limited (the “Company”) announces that Mr. Lau Kwok Hung (“Mr. Lau”) has resigned as the company secretary of the Company (the “Company Secretary”) with effect from 27 August 2012, but shall remain as an executive director of the Company.

The Board further announces that Mr. Chan Shiu Kwong, Stephen (“Mr. Chan”) has been appointed as the Company Secretary with effect from 27 August 2012. Mr. Chan joined the Company in April 2005 and is currently the executive director of the Company. Mr. Chan holds a Master degree in Professional Accounting from Hong Kong Polytechnic University and a Bachelor of Commerce from Australia. He is currently an affiliated member of American Society of Appraisers, a fellow member of Hong Kong Institute of Certified Public Accountants and fellow member of Certified Public Accountants (Australia); a member of the Institute of Chartered Secretaries and Administrators and the Hong Kong Institute of Company Secretaries. He has completed a certificate course in PRC accounting and PRC tax law from Chinese University of Hong Kong.

Mr. Chan has over 25 years of experience in property development, manufacturing, travel and gaming related industries. His profound experience was derived from merger and acquisition transactions, treasury, strategies and risk management, corporate finance, accounting, tax planning and company secretary practice during his service with many multinational companies in China and listed companies in Hong Kong.

The Board would like to take this opportunity to express its appreciation to Mr. Lau for his valuable contribution towards the Company during his tenure of office as the Company Secretary and congratulate Mr. Chan on his additional appointment as the new Company Secretary.

By Order of the Board  
**Neptune Group Limited**  
**Lin Cheuk Fung**  
*Chairman*

Hong Kong, 27 August 2012

*At the date of announcement, the Board comprises: Mr. Lin Cheuk Fung, Mr. Nicholas J. Niglio, Mr. Chan Shiu Kwong, Stephen and Mr. Lau Kwok Hung (all being executive directors of the Company), Mr. Cheung Yat Hung, Alton, Mr. Yue Fu Wing and Mr. Chan Choi Kam (all being independent non-executive directors of the Company).*