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CHINA TYCOON BEVERAGE HOLDINGS LIMITED

中國大亨飲品控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 209)

(1) POSTPONEMENT OF BOARD MEETING (2) DELAY IN PUBLICATION OF INTERIM RESULTS ANNOUNCEMENT AND DESPATCH OF INTERIM REPORT FOR THE SIX MONTHS ENDED 30 JUNE 2012

References are made to the announcements (the “**Announcements**”) of China Tycoon Beverage Holdings Limited (the “**Company**”) dated 16 March 2012, 30 March 2012, 30 April 2012, 19 June 2012, 29 June 2012 and 21 August 2012. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

POSTPONEMENT OF BOARD MEETING

As more time is required to finalize the Annual Results announcement, the board meeting (the “**Board Meeting**”) as mentioned in the announcement of the Company dated 21 August 2012 for the purpose of, inter alia, approving the Annual Results is therefore postponed to another date to be fixed by the Board. The Company will make another announcement regarding the rescheduled date of the Board meeting in due course.

The Company will use its best endeavours to publish the Annual Results announcement and despatch its Annual Report to inform Shareholders and public of the information in appraising the financial position of the Group as soon as practicable.

DELAY IN PUBLICATION OF INTERIM RESULTS ANNOUNCEMENT AND DESPATCH OF INTERIM REPORT

As of the date of this announcement, the Annual Results is pending for the publication. Therefore, the announcement of interim results of the Group for the six months ended 30 June 2012 (the “**Interim Results**”) and despatch of the interim report of the Group for the six months ended 30 June 2012 (the “**Interim Report**”) are expected to be delayed. The Company will endeavor to publish the Interim Results and the Interim Report as soon as practicable after the publication of the Annual Results and the Annual Report.

Pursuant to Rule 13.49(6) of the Listing Rules, the Company is required to publish its Interim Results announcement on a date not later than two months after the end of its first six months of each financial year, that is, on or before 31 August 2012. Pursuant to Rule 13.48(1) of the Listing Rules, the Company is required to send its Interim Report to Shareholders on a date not later than three months after the end of its first six months of each financial year, that is, on or before 30 September 2012. The Board acknowledges that the delay in publication of Interim Results announcement and despatch of Interim Report shall constitute breach of Rule 13.49(6) and Rule 13.48(1) of the Listing Rules respectively.

Further announcement(s) will be made to inform the Shareholders of the date of release of the Annual Results announcement, Interim Results announcement and despatch of the Annual Report, Interim Report in due course.

Trading in the Shares will remain suspended pending the release of the Annual Results announcement and Interim Results announcement under Rule 13.49 of the Listing Rules and the Disposal Announcement. **Shareholders and potential investors of the Company should exercise caution when dealing in the Shares.**

By Order of the Board
Lo Ming Chi, Charles

Deputy Chairman and Chief Executive Officer

Hong Kong, 31 August 2012

As at the date of this announcement, the Board comprises one Non-executive Director, namely Mr. Sue Ka Lok (Chairman); four Executive Directors, namely Mr. Lo Ming Chi, Charles (Deputy Chairman and Chief Executive Officer), Ms. Danita On (Chief Operating Officer), Ms. Chan Yuk Yee and Ms. Wang Jingyu; and three Independent Non-executive Directors, namely Mr. Kwok Ming Fai, Mr. Wong Kwok Tai and Ms. Leung Pik Har, Christine.

* *For identification purpose only*