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WALKER GROUP HOLDINGS LIMITED

盈進集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1386)

CHANGE OF COMPANY SECRETARY

The Board announces that Mr. Leung has tendered his resignation as company secretary of the Company with effect from 12 September 2012.

The Board further announces that Mr. Li has been appointed as company secretary of the Company with effect from 12 September 2012.

RESIGNATION OF COMPANY SECRETARY

The board of directors (the “**Board**”) of Walker Group Holdings Limited (the “**Company**”) announces that Mr. Leung Kit Wai (“**Mr. Leung**”) has tendered his resignation as company secretary of the Company to pursue his personal development with effect from 12 September 2012. Mr. Leung has confirmed that he has no disagreement with the Board and there are no matters in relation to his resignation that needs to be brought to the attention of The Stock Exchange of Hong Kong Limited and/or the shareholders of the Company.

APPOINTMENT OF COMPANY SECRETARY

The Board is also pleased to announce that Mr. Li Tung Wing (“**Mr. Li**”) has been appointed as company secretary of the Company with effect from 12 September 2012.

Mr. Li joined the Company on 3 September 2012 as Chief Operating Officer. He holds a Master of Business Administration Degree from Heriot-Watt University in the United Kingdom and has over 15 years of experience in the company secretarial, legal and compliance fields. Mr. Li is a fellow of The Association of Chartered Certified Accountants and The Hong Kong Institute of Chartered Secretaries as well as a member of The Hong Kong Institute of Certified Public Accountants.

* *For identification purposes*

The Board would like to take this opportunity to express its gratitude to Mr. Leung for his valuable contribution to the Company during his tenure of office and welcome Mr. Li on joining the Company.

By Order of the Board
Walker Group Holdings Limited
CHAN Mei Sheung
Chairman

Hong Kong, 12 September 2012

As at the date of this announcement, the Board comprises:

Executive Directors:

Ms CHAN Mei Sheung

Mr. KIU Wai Ming

Independent non-executive Directors:

Mr. SZE Tsai Ping, Michael

Dr. FAN Yiu Kwan, JP

Mr. LEE Kwan Hung