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CIL Holdings Limited

華建控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 00479)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is likely to record further audited consolidated net loss for the year ended 30 June 2012 as compared with that for the year ended 30 June 2011.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by CIL Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”).

As reported in the announcement of the Company dated 22 February 2012, the Company recorded an expense in relation to the issue of share options to the directors and employees of the Company in July 2011.

The Company has also experienced an increase of salary expenses to certain key personnel during the year ended 30 June 2012.

Revenue generated from the ordinary course of business of the Group for the year ended 30 June 2012 was recorded a slight increase as compared with that for the year ended 30 June 2011. However, the overall gross profit margin had decreased and dragged down the audited consolidated gross profit for the year ended 30 June 2012.

As a result of the main factors stated herein, the board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that the Group is likely to record further audited consolidated net loss for the year ended 30 June 2012 as compared with that for the year ended 30 June 2011.

The Company is still in the process of finalising the audited consolidated results of the Group for the year ended 30 June 2012 which is expected be released on or before 28 September 2012.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

By order of the Board
CIL HOLDINGS LIMITED
Ke Jun Xiang
Chairman

Hong Kong, 21 September 2012

As at the date of this announcement, the executive directors of the Company are Mr. Ke Jun Xiang (Chairman), Ms. Lo Yuen Lai (Deputy Chairman and Acting Chief Executive Officer), Mr. Simon Ng and Ms. Lo Yuen Chung, the non-executive directors of the Company are Mr. Chow Yeung Tuen, Richard and Mr. Li Chung Kai Philip and the independent non-executive directors of the Company are Mr. Kwok Yam Sheung, Mr. Chan Siu Kay and Mr. Choi Chin Yu.

* *For identification purpose only*