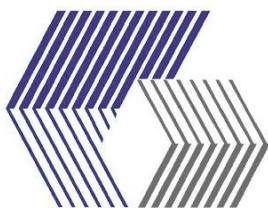


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CHINA ORIENTAL GROUP COMPANY LIMITED
中國東方集團控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock code : 581)

**CHANGE OF FINANCIAL CONTROLLER, COMPANY SECRETARY
AND AUTHORIZED REPRESENTATIVE**

The board of directors (the “Board”) of China Oriental Group Company Limited (the “Company”) hereby announces that Mr. Lee Hang Tat has resigned as the financial controller, company secretary and authorized representative of the Company with effect from 25 September 2012.

The Board further announces that Mr. Au Yeung Siu Kei has rejoined the Company and resumed the office of the financial controller, the company secretary and authorized representative of the Company with effect from 25 September 2012.

The Board of the Company hereby announces that Mr. Lee Hang Tat (“Mr. Lee”) has resigned as the financial controller and the company secretary, and authorized representative of the Company under Rule 3.05 of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and authorized representative of the Company under Part XI of the Hong Kong Companies Ordinance with effect from 25 September 2012 for personal career development. The Board and Mr. Lee confirmed that there is no disagreement between the Board and Mr. Lee and there are no matters which need to be brought to the attention of the Stock Exchange and the shareholders of the Company in relation to Mr. Lee’s resignation.

The Board further announces that Mr. Au Yeung Siu Kei (“Mr. Au Yeung”) has rejoined the Company and resumed the office of the financial controller and the company secretary, and authorized representative of the Company under Rule 3.05 of the Listing Rules and authorized representative of the Company under Part XI of the Hong Kong Companies Ordinance with effect from 25 September 2012.

Mr. Au Yeung is a fellow member of the Association of Chartered Certified Accountants and a fellow member and Certified Public Accountant (Practising) of the Hong Kong Institute of Certified Public Accountants. Mr. Au Yeung holds a bachelor degree in professional accounting from the Chinese University of Hong Kong. Mr. Au Yeung has over 14 years of experience in auditing, accounting and financial management and has been acted as the financial controller, company secretary and authorized representative of the Company from April 2010 to April 2011.

The Board would like to extend its welcome to Mr. Au Yeung back to the Company and would like to take this opportunity to express its gratitude to Mr. Lee for his contribution to the Company during his tenure of service.

By order of the Board
China Oriental Group Company Limited
Han Jingyuan
Chairman and Chief Executive Officer

Hong Kong, 25 September 2012

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Han Jingyuan, Mr. Zhu Jun, Mr. Shen Xiaoling, Mr. Zhu Hao and Mr. Han Li being the Executive Directors, Mr. Ondra Otradovec, Mr. Vijay Kumar Bhatnagar and Mr. Liu Lei being the Non-Executive Directors and Mr. Yu Tung Ho, Mr. Wong Man Chung, Francis and Mr. Wang Tianyi being the Independent Non-Executive Directors.

This announcement is published on the websites of the Company (www.chinaorientalgroup.com) and the Stock Exchange (www.hkexnews.hk).

**For identification purposes only*