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HUAFENG
華 豐

Huafeng Group Holdings Limited
華 豐 集 團 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 364)

CHANGE OF AUDITOR

The board of directors (the “Board”) of Huafeng Group Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) announces that RSM Nelson Wheeler (“RSM”) has resigned as the auditor of the Group with effect from 26 September 2012 and that PKF Hong Kong (“PKF”) has been appointed as the auditor of the Group with effect from 26 September 2012 to fill the casual vacancy occasioned by the resignation of RSM. PKF shall hold office until the conclusion of the next annual general meeting of the Company.

The change of auditor was a commercial decision of the Group. RSM has confirmed that there are no circumstances connected with its resignation which it considers should be brought to the notice of the shareholders of the Company.

The Board confirms that there is no disagreement between the Company and RSM, and is not aware of any matters in respect of the resignation of auditor that should be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to thank RSM for its professional and quality services rendered to the Group during its tenure of office.

By Order of the Board
Huafeng Group Holdings Limited
Cai Yangbo
Managing & Executive Director

Hong Kong, 26 September 2012

As at the date of this announcement, the executive directors of the Company are Mr. Cai Zhenrong, Mr. Cai Zhenyao, Mr. Cai Zhenying, Mr. Cai Yangbo and Mr. Choi Wing Toon. The independent non-executive directors of the Company are Mr. Lawrence Gonzaga, Ms. Choy So Yuk, JP and Mr. Wong Chi Hung, Stanley.