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THE HONG KONG PARKVIEW GROUP LIMITED

僑福建設企業機構*

(Incorporated in Bermuda with limited liability)

(Stock Code: 207)

HIGH CONCENTRATION OF SHAREHOLDING

This announcement is made at the request of the Stock Exchange in respect of the concentration of the shareholding of the Company in the hands of a limited number of Shareholders as at 17 September 2012.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) in respect of the concentration of the shareholding of The Hong Kong Parkview Group Limited (“**Company**”) in the hands of a limited number of shareholders of the Company (“**Shareholders**”) as at 17 September 2012.

HIGH CONCENTRATION OF SHAREHOLDING

The Company noted that an announcement (“**SFC Announcement**”) was published by Securities and Futures Commission (“**SFC**”) on 27 September 2012. As disclosed in the SFC Announcement, the SFC has recently completed an enquiry into the shareholding of the Company. The SFC’s findings suggested that as at 17 September 2012, 6 Shareholders held an aggregate of 47,752,000 shares of the Company (“**Shares**”), representing 8.92% of the issued Shares. Such shareholding, together with 473,544,138 Shares (representing 88.45% of the issued Shares) held by 3 substantial Shareholders, represented 97.37% of the issued Shares as at 17 September 2012. Therefore, only 2.63% of the issued Shares were held by other Shareholders.

As disclosed in the SFC Announcement, as at 17 September 2012, the shareholding structure of the Company was as follows:-

	Number of Shares held <i>(Shares)</i>	% of total number of issued Shares <i>(%)</i>
Achieve Bloom Limited (<i>Note 1</i>)	393,676,138	73.53
Huang Jian Quan	40,000,000	7.47
Multi-Power International Limited	39,868,000	7.45
A group of 6 Shareholders	47,752,000	8.92
Other Shareholders	14,063,120	2.63
Total	535,359,258	100.00

Note 1: Achieve Bloom Limited, a company incorporated in the BVI, is an indirect wholly owned subsidiary of COFCO Corporation, which is a state-owned enterprise incorporated in the PRC.

The board of directors of the Company (“**Board**”) wishes to clarify that the above information is extracted from the SFC Announcement. The Company has not verified such information and is therefore not in a position to comment on its accuracy except for the number of Shares held by Achieve Bloom Limited as at 17 September 2012. Further, as at the date of this announcement, the Company has not been informed of the identity of the group of 6 Shareholders as mentioned in the SFC Announcement.

It is also disclosed in the SFC Announcement that (1) following the completion of the mandatory unconditional cash offer (“**Share Offer**”) at HK\$0.92 per Share on 28 August 2012, Achieve Bloom Limited held a total of 73.53% of the issued Shares; (2) since the closure of the Share Offer, the closing price of the Shares rose 176% from HK\$2.21 on 28 August 2012 to HK\$6.10 on 17 September 2012; (3) as at 26 September 2012, the Shares closed at HK\$4.06.

PUBLIC FLOAT

Based on the above, the information available to the Company and to the best knowledge of the Board after making all reasonable enquiries, the Company confirms that not less than 25% of the issued Shares are held in public hands as at 17 September 2012 and the date of this announcement and the Company has maintained a sufficient public float as required under the Rules Governing the Listing of Securities on the Stock Exchange.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

By Order of the Board of
The Hong Kong Parkview Group Limited
Ma Jianping
Chairman

Beijing, 27 September 2012

As at the date of this announcement, the Board comprises Mr. Ma Jianping, Mr. Zhou Zheng and Mr. Han Shi as executive Directors; Mr. Shi Zhuowei and Mr. Ma Wangjun as non-executive Directors; and Mr. Lau Hon Chuen, Ambrose, GBS, JP, Mr. Lam Kin Ming, Lawrence and Mr. Wu Kwok Cheung, MH as independent non-executive Directors.

** For identification purposes only*