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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

PROPOSED APPOINTMENT OF AUDITORS FOR 2013

The Board resolved to propose to appoint Deloitte and Deloitte China as the international and the PRC auditors of the Company for the year of 2013. The Proposal is subject to the approval by the shareholders at the General Meeting.

The Board of Directors (the "Board") of China Shenhua Energy Company Limited (the "Company") has resolved to propose to appoint Deloitte Touche Tohmatsu ("Deloitte") and Deloitte Touche Tohmatsu CPA Ltd. ("Deloitte China") as the international and the PRC auditors of the Company for the year of 2013 (the "Proposal"). The Proposal is subject to the approval by the shareholders at the general meeting of the Company ("General Meeting"), the date of which is to be fixed. The Board also proposes that the committee comprising Zhang Xiwu, Zhang Yuzhuo, Ling Wen and Gong Huazhang, all being directors of the Company, be authorized by the General Meeting of the Company to determine the auditors' remuneration for the year of 2013.

The Proposal was a commercial decision of the Company. Save as disclosed above, as at the date of this announcement, the Board, the Audit Committee of the Company, KPMG and KPMG Huazhen (Special General Partnership) (the Company's international and PRC auditors for the year of 2012) have no matter that needs to be brought to the attention of the shareholders of the Company.

A circular containing (amongst other things) details of the Proposal, together with a notice of the General Meeting, will be dispatched to the shareholders of the Company in due course after the date of the General Meeting is fixed.

The Board has also resolved to appoint Deloitte and Deloitte China as the international and the PRC auditors of the Company for the year of 2014 and 2015, and propose that the Board shall submit the proposal for the approval by the general meeting each year as required by the Articles of Association of the Company.

For avoidance of doubt, the Company hereby confirms that KPMG and KPMG Huazhen (Special General Partnership) remain as the Company's international and PRC auditors for the year of 2012.

The Board would like to express its sincere gratitude for the services rendered by KPMG and KPMG Huazhen (Special General Partnership) in the previous years.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board

Beijing, 26 October 2012

As at the date of this announcement, the Board comprises the following: Dr. Zhang Xiwu, Dr. Zhang Yuzhuo, Dr. Ling Wen and Mr. Han Jianguo as executive directors, Mr. Kong Dong and Mr. Chen Hongsheng as non-executive directors, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.