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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 985)

PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record profit for its six-month period ended 30 September 2012 as compared with loss for the corresponding period in 2011. This profit alert announcement is only based on the preliminary review on the management accounts of the Group, which has not been confirmed nor reviewed by the Company's auditors.

The interim results announcement of the Group for its six-month period ended 30 September 2012 is expected to be announced in late November 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the shares in the Company.

This announcement is made by CST Mining Group Limited (the "Company", and together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

Based on preliminary review by the Company's management on the management accounts of the Group, the board of directors of the Company (the "Board") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that the Group is expected to record profit for its six-month period ended 30 September 2012 as compared with the loss for the corresponding period in 2011 due to the recognition of gain on disposal of subsidiaries of the Company (details of which were disclosed in the Company's circular dated 21 May 2012).

This profit alert announcement is only based on the preliminary review on the management accounts of the Group, which has not been confirmed nor reviewed by the Company's auditors.

The Company is in the process of finalizing the interim results of its continuing operations for its six-month period ended 30 September 2012 for review by its auditors. The overall financial results of the Group for its six-month period ended 30 September 2012 will only be ascertained when all the relevant results and treatments are finalized. The interim results announcement of the Group for its six-month period ended 30 September 2012 is expected to be announced in late November 2012.

Shareholders and public investors are advised to exercise caution when dealing in the shares in the Company.

By Order of the Board
CST Mining Group Limited
Chiu Tao
Executive Director and Chairman

Hong Kong, 2 November 2012

As at the date of this announcement, the Board comprises (i) Mr. Chiu Tao (Chairman), Ms. Yang Yi-fang, Mr. Wah Wang Kei, Jackie, Mr. Hui Richard Rui, Mr. Kwan Kam Hung, Jimmy, Mr. Lee Ming Tung, Mr. Yeung Kwok Yu, Mr. Tsui Ching Hung and Mr. Chung Nai Ting as executive directors of the Company and (ii) Mr. Yu Pan, Ms. Tong So Yuet and Mr. Chan Shek Wah as independent non-executive directors of the Company.