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廣東南粵物流股份有限公司
Guangdong Nan Yue Logistics Company Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 03399)

CHANGE OF COMPANY SECRETARY

The board (the “**Board**”) of directors (the “**Directors**”) of Guangdong Nan Yue Logistics Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that, with effect from 9 November 2012, Mr. Fung Hon Tung (“**Mr. Fung**”) has resigned as the company secretary of the Company.

The Board is pleased to announce that with effect from 9 November 2012, Ms. Zhang Li (“**Ms. Zhang**”) and Ms. Lim Yi Ping (“**Ms. Lim**”) have been appointed as joint company secretaries of the Company. As Ms. Zhang does not possess the qualifications of company secretary under Rule 3.28 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), the Company has made an application to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for, and the Stock Exchange has granted to the Company, a waiver from strict compliance with such requirements for a period of three years from 9 November 2012 in relation to the appointment of Ms. Zhang as a joint company secretary of the Company on the condition that Ms. Lim will provide assistance to Ms. Zhang during the three-year period to enable her to acquire the relevant experience (as required under Rule 3.28 of the Listing Rules). The waiver will be revoked if Ms. Lim ceases to be a joint company secretary of the Company. It is expected that, after the waiver period, the Company will be able to demonstrate that Ms. Zhang can satisfy Rule 3.28 of the Listing Rules so that a further waiver will not be necessary.

Ms. Zhang has served as a supervisor of the Company since September 2009. She is a senior economist and the manager of the Securities and Legal Department of the Company. She is also a director of Guangdong Southchina Logistics Enterprise Co., Ltd. (廣東南粵物流實業有限公司) and Guangdong Xinyue Communications Investment Co., Ltd. (廣東新粵交通投資有限公司), both of which are subsidiaries of the Company. Prior to joining the Group, she worked in the Securities Department of Guangzhou Economic and Technological Development Zone International Trust and

Investment Company (廣州經濟技術開發區國際信託投資公司). Ms. Zhang obtained a Bachelor of Economics from Huazhong University of Science and Technology (華中理工大學) in 1993 and a Master of Economics from Jinan University (暨南大學) in 2002.

Ms. Lim was appointed an executive director of Boardroom Corporate Services (HK) Limited in June 2007. Ms. Lim has been a Hong Kong Certified Public Accountant since September 2006. She has also been a member of the Institute of Chartered Accountants in Australia and the Australia Institute of Certified Public Accountants since July 2006 and March 2006 respectively. Currently, Ms. Lim is the company secretary of each of VXL Capital Limited (stock code: 727) and OTO Holdings Limited (stock code: 6880), both of which are companies listed on the Stock Exchange. Ms. Lim graduated from the University of Queensland with a Bachelor of Commerce in December 1999.

The Board would like to take this opportunity to express its gratitude to Mr. Fung for his valuable contribution to the Company during his tenure of service and also express its warm welcome to Ms. Zhang and Ms. Lim on their new appointments.

By Order of the Board
Guangdong Nan Yue Logistics Company Limited
Liu Wei
Chairman of the Board

Guangzhou, PRC, 9 November 2012

As at the date of this announcement, the Board comprises Mr. Zeng Gangqiang as an executive Director, Mr. Liu Wei, Mr. Zheng Renfa, Mr. Cai Conghua, Mr. Xuan Zongmin and Mr. Tang Yinghai as non-executive Directors, and Mr. Gui Shouping, Mr. Liu Shaobuo and Mr. Peng Xiaolei as independent non-executive Directors.

* *The Company is registered as a non-Hong Kong under Part XI of the Companies Ordinance (Chapter 32 of the laws of Hong Kong) under its Chinese name “廣東南粵物流股份有限公司” and its English name “Guangdong Nan Yue Logistics Company Limited”.*