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COSMOPOLITAN
INTERNATIONAL HOLDINGS LTD

四海國際集團有限公司*

COSMOPOLITAN INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 120)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the holders of securities of the Company and potential investors that the Group is expected to record a substantial decrease in the unaudited consolidated profit for the six months ended 30 September 2012, as compared to the unaudited consolidated profit of HK\$582,710,000 attained for the six months ended 30 September 2011. The expected substantial decrease in the unaudited consolidated profit for the six months ended 30 September, 2012 is mainly due to the fact that in the comparative interim period in 2011, a profit of HK\$585,501,000 had been recorded from share of results of jointly controlled entities derived from certain disposal transaction, which was one-off in nature. Details of the disposal transaction have been disclosed in the announcement of the Company dated 30 June, 2011 and in the 2012 Annual Report of the Company.

This profit warning announcement is only based on the preliminary review by the Company's management on the unaudited consolidated management accounts of the Group, which have not been reviewed nor audited by the Company's auditors. The unaudited consolidated financial statements of the Group for the six months ended 30 September 2012 are still being finalized. The interim results announcement of the Group for the six months ended 30 September 2012 is expected to be published on 27 November 2012.

Holders of securities of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Cosmopolitan International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Based on the preliminary review by the Company’s management on the unaudited consolidated management accounts of the Group, the board of directors of the Company (the “**Board**”) wishes to inform the holders of securities of the Company and potential investors that the Group is expected to record a substantial decrease in the unaudited consolidated profit for the six months ended 30 September 2012, as compared to the unaudited consolidated profit of HK\$582,710,000 attained for the six months ended 30 September 2011. The expected substantial decrease in the unaudited consolidated profit for the six months ended 30 September, 2012 is mainly due to the fact that in the comparative interim period in 2011, a profit of HK\$585,501,000 had been recorded from share of results of jointly controlled entities derived from certain disposal transaction, which was one-off in nature. Details of the disposal transaction have been disclosed in the announcement of the Company dated 30 June, 2011 and in the 2012 Annual Report of the Company.

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By Order of the Board
Cosmopolitan International Holdings Limited
Cheng Sui Sang
Executive Director

Hong Kong, 13 November 2012

As at the date of this announcement, the Board comprises nine Directors, namely Mr. Bong Shu Yin, Daniel (Chairman) and Mr. Cheng Sui Sang, who are the Executive Directors, and Mr. Bong Shu Ying, Francis, Mr. Ng Kwai Kai, Kenneth, Mr. Leung So Po, Kelvin and Mr. Wong Po Man, Kenneth, who are the Non-executive Directors, and Mr. Li Ka Fai, David, Mr. Lee Choy Sang and Ms. Ka Kit, who are the Independent Non-executive Directors.

** For identification purpose only*