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偉俊集團控股有限公司*
Wai Chun Group Holdings Limited

(Incorporated in Bermuda with limited liabilities)
(Stock code: 1013)

PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the interim results of the Group are expected to record a profit for the six months ended 30 September 2012 as compared to a loss for the corresponding period in 2011.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Wai Chun Group Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that based on preliminary management accounts of the Group and information currently available to the Company, the interim results of the Group are expected to record a profit for the six months ended 30 September 2012 as compared to a loss for the corresponding period in 2011. The turnaround of the interim results was mainly attributable to increase in turnover and gross profit and substantial decrease of net unrealised loss on held for trading investments as compared to the corresponding period in 2011. The information contained in this announcement is only based on the preliminary review on the management accounts of the Group, which have not been audited or reviewed by the Company’s auditors. The Company is in the process of finalising the interim results of the Group for the six months ended 30 September 2012 which are expected to be published in late November 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Wai Chun Group Holdings Limited
Lam Ching Kui
Chairman

Hong Kong, 16 November 2012

As at the date of this announcement, the Board comprises:

Executive Directors:

LAM Ching Kui (Chairman)

LU Jun Wu (Chief Executive Officer)

Independent Non-executive Directors:

KO Ming Tung, Edward

SHAW Lut, Leonardo

TO Yan Ming, Edmond

** for identification purpose only*