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BEL GLOBAL RESOURCES HOLDINGS LIMITED

百營環球資源控股有限公司

(incorporated in Bermuda with limited liability)

(stock code: 761)

DELAY IN PUBLICATION OF THE INTERIM RESULTS AND DESPATCH OF THE INTERIM REPORTS AND DELAY IN PUBLICATION OF THE ANNUAL RESULTS AND DESPATCH OF THE ANNUAL REPORTS

INTRODUCTION

References are made to the announcements of Bel Global Resources Holdings Limited (the “**Company**”) dated 4 July 2011, 28 July 2011, 21 November 2011 and 20 June 2012 (collectively refer to the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

The Company announces that the publication of the interim results for the six months periods ended 30 September 2011 and 30 September 2012 and the annual results for the years ended 31 March 2011 and 2012 and the despatch of their respective interim and annual reports will be delayed until further notice, all of which pending the completion of the audit process by the auditors of the Company.

REASON FOR THE DELAYS

As at the date of this announcement and as disclosed in the Company’s announcement dated 15 October 2012, the Company has appointed HLB Hodgson Impey Cheng Limited (“**HLB**”) as its auditors and HLB has commenced working on the 2011 annual audit. As more time is required to complete the audit work for the year ended 31 March 2011, the publication of the annual results for the year ended 31 March 2011 and the despatch of the Annual Report will be delayed until further notice.

As a result of the delay in publication of the 2011 and 2012 Annual Results, the publication of the interim results and the despatch of the interim reports for the six months periods ended 30 September 2011 and 30 September 2012 will be delayed.

Such delays constitute breach of Rules 13.49(1), 13.46(2), 13.49(6) and 13.48(1) of the Listing Rules, which require the Company (i) to publish its preliminary annual results on a date not later than three months after the end of the financial year, to send the annual report to the Shareholders not less than 21 days before the date of the annual general meeting of the Company and in any event not more than four months after the end of the financial year to which they relate, and (ii) to publish the interim results announcement not later than two months after the end of the relevant financial period, and to send the interim report to the Shareholders not later than three months after the end of the relevant financial period.

Further announcement(s) will be made to inform the Shareholders the date of release of the above mentioned annual results and interim results and the despatch of corresponding annual reports and interim report, when appropriate.

SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 4 July 2011 and will continue to be suspended until further notice.

Shareholders and potential investors are accordingly advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Bel Global Resources Holdings Limited
Li Wing Tak
Company Secretary

Hong Kong, 27 November 2012

As at the date of this announcement, (i) the executive Directors are Ms. Sze Shan Shan, Pat, and Mr. Li Wing Tak (Note), (ii) non-executive Directors are Mr. Cai Dubing and Dr. Sy Chin Mong, Stephen; and (iii) the independent non-executive Directors are Dr. Chang Soo-kong, Mr. Ho Wai Chi, Paul and Mr. Wong Lok.

Note: Mr. Li Wing Tak has appointed Mr. Wong Wan Sing as his alternate Director.