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GENVON GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2389)

POSITIVE PROFIT ALERT

This announcement is made by Genvon Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the information currently available, the annual results of the Group for the year ending 31 December 2012 are expected to record a net profit as compared to a loss for the corresponding year ended 31 December 2011, which was mainly due to the recognition of sales of Shanghai project properties during the year.

This positive profit alert announcement is only based on the Company’s preliminary review of the consolidated management accounts of the Group, which is subject to the finalisation and which has not been reviewed nor audited by the Company’s auditors.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Genvon Group Limited
Wang Zheng Chun
Chairman

Hong Kong, 11 December 2012

As at the date of this announcement, the Board comprises six Executive Directors, namely Mr Wang Zheng Chun, Mr Zheng Wei Chong, Mr Xu Wen Cong, Mr Cheung Man, Mr Liu Hoi Keung and Mr Zhang Xiu He, and three Independent Non-Executive Directors, namely Mr Ang Siu Lun, Lawrence, Mr Ma Kwai Yuen and Mr Ho Hao Veng .