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Global Bio-chem Technology Group Company Limited

大成生化科技集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock code: 00809)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the financial results of the Group for the Year is expected to record a substantial decline as compared to that for the year ended 31 December 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Global Bio-chem Technology Group Company Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”).

Based on the preliminary review of the unaudited consolidated management accounts of the Group for the ten months ended 31 October 2012, the board (the “Board”) of directors (the “Directors”) of the Company wishes to inform the shareholders of the Company and potential investors that the financial results of the Company for the year ending 31 December 2012 (the “Year”) is expected to record a substantial decline as compared to that for the year ended 31 December 2011. Such was mainly attributable to the increase in the cost of corn kernels causing pressures on profit margin, and a slowdown in the increase of average selling prices of the Group’s products in 2012.

As the information contained in this announcement is only based on the preliminary assessment by the management of the Company on the unaudited consolidated management accounts of the Group for the ten months ended 31 October 2012, shareholders and the potential investors are advised to read carefully the final results announcement and annual report of the Company which are expected to be published by the end of March 2013.

* *for identification purpose only*

Shareholders of the Company and the potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Global Bio-chem Technology Group Company Limited
Liu Xiaoming
Chairman

Hong Kong, 14 December 2012

As at the date of this announcement, the board of Directors comprises three executive directors, namely Mr. Liu Xiaoming, Ms. Wang Guifeng and Ms. Xu Ziyi, and three independent non-executive directors, namely Mr. Chan Man Hon, Eric, Mr. Lee Yuen Kwong and Mr. Li Defa.