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星晨集團有限公司*

Morning Star Resources Limited

(Stock Code: 542)

**RESIGNATION OF NON-EXECUTIVE DIRECTOR,
RESIGNATION OF COMPANY SECRETARY AND
CHANGE OF AUTHORIZED REPRESENTATIVES**

The Board announces that Mr. TSO has resigned as a Non-Executive Director of the Company with effect from 14 December 2012 due his other business commitments.

The Board also announces that Ms. LEUNG has resigned as the Company Secretary and Authorised Representative of the Company with effect from 14th December 2012.

The Board further announces that Mr. HO has been appointed as an Authorised Representative of the Company with effect from 14th December 2012.

Resignation of Non-Executive Director

The Board of directors (the “**Board**”) of Morning Star Resources Limited (the “Company”) announces that Mr. TSO Shiu Kei, Vincent (“**Mr. TSO**”) has resigned as a Non-Executive Director of the Company with effect from 14 December 2012 due his other business commitments.

Mr. TSO has confirmed that he has no disagreement with the Board and there are no matters with respect to his resignation that need to be brought to the attention of the shareholders of the Company.

Resignation of Company Secretary and Change of Authorised Representatives

The Board also announces that Ms. Leung Lai Seung, Candy (“**Ms. LEUNG**”) has resigned as the Company Secretary and Authorised Representative of the Company (for the purpose of Rule 3.05 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and for accepting services of process and notices in Hong Kong on behalf of the Company under Section 333A of the Companies Ordinance) with effect from 14th December 2012. Ms. Leung has confirmed that there is no disagreement with the Board and that there is no matter in relation to her resignation that needs to be brought to the attention of the shareholders of the Company.

The Board further announces that Mr. Ho Tak Pong, Matthew (“**Mr. HO**”) has been appointed as an Authorised Representative of the Company (for the purpose of Rule 3.05 of the Listing Rules and for accepting services of process and notices in Hong Kong on behalf of the Company under Section 333A of the Companies Ordinance) with effect from 14th December 2012.

The Board would like to express its appreciation to Mr. TSO and Ms. LEUNG for their contribution to the Company during their term of service.

By Order of the Board
Morning Star Resources Limited
CHI Chi Hung, Kenneth
Executive Director

Hong Kong, 14th December 2012

As at the date of this announcement, the Board comprises Mr. CHI Chi Hung, Kenneth, Mr. HO Tak Pong, Matthew, Mr. YEUNG Kwok Leung and Mr. LEE Kuang Yeu, being the Executive Directors; and Ms. CHAN Hoi Ling, Ms. SO Wai Lam and Mr. SUNG Yat Chun, being the Independent Non-Executive Directors.

* *For identification purpose only*