

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **UNITED GENE HIGH-TECH GROUP LIMITED**

**聯合基因科技集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 399)**

### **PROPOSED CHANGE OF AUDITOR**

The Board announces that ANDA has resigned as the auditor of the Group with effect from 19 December 2012. The Board proposes to appoint Deloitte as the new auditor of the Group to fill the casual vacancy following the resignation of ANDA and to hold office until the conclusion of the next annual general meeting of the Company, subject to the approval by the Shareholders at the EGM.

The board (the “**Board**”) of directors (the “**Directors**”) of United Gene High-Tech Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that ANDA CPA Limited (“**ANDA**”) has resigned as the auditor of the Group with effect from 19 December 2012.

ANDA indicated in their resignation letter that after considering, among others, the level of audit fees and their available internal resources in light of the current workflows, they decided to resign as the auditor of the Company.

The Board proposes to appoint Deloitte Touche Tohmatsu (“**Deloitte**”) as the new auditor of the Group to fill the casual vacancy following the resignation of ANDA and to hold office until the conclusion of the next annual general meeting of the Company, subject to the approval of the shareholders of the Company (the “**Shareholders**”) at the extraordinary general meeting of the Company (the “**EGM**”).

ANDA confirmed to the Board in their resignation letter that there were no circumstances connected with its resignation which it considered should be brought to the attention of the Shareholders.

The Board also confirmed that there was no disagreement between the Company and ANDA and the Board was not aware of any circumstances in respect of the resignation of ANDA and the proposed appointment of Deloitte that should be brought to the attention of the Shareholders.

The Board would like to take this opportunity to thank ANDA for their professional services and support to the Company in the past years.

A circular containing, among other things, details of the proposed change of auditor of the Company together with the notice of the EGM will be despatched to Shareholders as soon as practicable.

By Order of the Board  
**United Gene High-Tech Group Limited**  
**Lee Nga Yan**  
*Executive Director*

Hong Kong, 19 December 2012

*As at the date of this announcement, the Board comprises Ms. Jiang Nian (chairman & non-executive Director), Ms. Lee Nga Yan (executive Director), Dr. Guo Yi (executive Director), Ms. Xiao Yan (non-executive Director), Ms. Wu Yanmin (non-executive Director), Ms. Chen Weijun (independent non-executive Director), Dr. Zhang Zhihong (independent non-executive Director) and Mr. Wang Rongliang (independent non-executive Director).*