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CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVES

The Board hereby announces that, with effect from 27 December 2012:

1. Mr. MOK Ka Fai will resign as company secretary and authorised representatives of the Company under the Listing Rules and Part XI of the Companies Ordinance;
2. Ms. MUI Ngar May, Joel will be appointed as company secretary of the Company; and
3. Ms. WONG Ching Yi, Angela will be appointed as authorised representatives of the Company under the Listing Rules and Part XI of the Companies Ordinance.

RESIGNATION OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVES

The board of directors (the “Board”) of Midland IC&I Limited (the “Company”) hereby announces that Mr. MOK Ka Fai (“Mr. MOK”) will resign as company secretary, authorised representative of the Company for the purpose of Rule 3.05 of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and authorised representative of the Company for accepting service of process and notices in Hong Kong on behalf of the Company under Part XI of the Companies Ordinance, Cap. 32 of the Laws of Hong Kong (“Companies Ordinance”), all with effect from 27 December 2012.

Mr. MOK confirmed that he has no disagreement with the Board and there is no other matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company.

** For identification purposes only*

APPOINTMENT OF COMPANY SECRETARY

The Board also announces that Ms. MUI Ngar May, Joel (“Ms. MUI”) will be appointed as company secretary of the Company with effect from 27 December 2012.

Ms. MUI is an associate member of both The Hong Kong Institute of Chartered Secretaries and The Institute of Chartered Secretaries and Administrators. She has over 10 years of experience in the company secretarial field.

APPOINTMENT OF AUTHORISED REPRESENTATIVES

The Board also announces that Ms. WONG Ching Yi, Angela, an Executive Director of the Company, will be appointed as authorised representative of the Company for the purpose of Rule 3.05 of the Listing Rules and authorised representative of the Company for accepting service of process and notices in Hong Kong on behalf of the Company under Part XI of the Companies Ordinance, both with effect from 27 December 2012.

The Board would like to express its sincere gratitude to Mr. MOK for his valuable efforts and contributions to the Company during his tenure of service.

By Order of the Board
WONG Ching Yi, Angela
Executive Director

Hong Kong, 24 December 2012

As at the date of this announcement, the Board comprises seven Directors, of which three are Executive Directors, namely Ms. TANG Mei Lai, Metty, Ms. WONG Ching Yi, Angela and Mr. WONG Hon Shing, Daniel; one is Non-executive Director, namely Mr. TSANG Link Carl, Brian (with Mr. CHU Kuo Fai, Gordon as his alternate); and three are Independent Non-executive Directors, namely Mr. YING Wing Cheung, William, Mr. SHA Pau, Eric and Mr. HO Kwan Tat, Ted.