

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

HUAZHONG HOLDINGS COMPANY LIMITED **華眾控股有限公司**

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6830)

CHANGE OF COMPANY SECRETARY CHIEF FINANCIAL OFFICER AND AUTHORISED REPRESENTATIVE

The Board announces that Ms. Lau Miu Man has tendered her resignation as the company secretary, the chief financial officer and an authorised representative of the Company with effect from 28 December 2012.

The Board further announces that Mr. Lian Wei Chung has been appointed as the company secretary, the chief financial officer and an authorised representative of the Company with effect from 28 December 2012.

The board (the “**Board**”) of directors (the “**Directors**”) of Huazhong Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that Ms. Lau Miu Man has tendered her resignation as the company secretary, the chief financial officer and an authorised representative of the Company with effect from 28 December 2012 to pursue other professional endeavours.

Ms. Lau confirms that she has no disagreements with the Board and there are no matters with respect to her resignation that needs to be brought to the attention to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the shareholders of the Company.

The Board would like to take this opportunity to express its sincere gratuities to Ms. Lau for her contribution to the Group during her tenure of services.

The Board further announces that Mr. Lian Wei Chung has been appointed as the company secretary, the chief financial officer and an authorised representative of the Company with effect from 28 December 2012.

Mr. Lian Wei Chung, aged 46, has more than 17 years of professional experience in accounting, finance and taxation. Prior to joining the Company, Mr. Lian served as the chief financial officer of Kinsus Interconnect Technology Corporation, a company listed on Taiwan Stock Exchange, from 2010 to 2012. He also served as the chief financial officer of Christine International Holdings Limited, a company listed on the main board of The Stock Exchange of Hong Kong Limited from 2009 to 2010. Mr. Lian worked with United Microelectronics Corporation (“**UMC**”), a company listed on Taiwan Stock Exchange and New York Stock Exchange, as an accounting manager and accounting division director from 1995 to 2009, during which he was seconded to UMC Japan, a then subsidiary of UMC previously listed on Jasdaq Securities Exchange Inc., where he worked as an accounting manager, board member and chief financial officer.

During 2002 to 2009, Mr. Lian was a director of various companies listed on Taiwan Stock Exchange, including Holtek Semiconductor Inc, Silicon Integrated Systems Corporation and Unimicron Technology Corporation.

Mr. Lian received his bachelor of business administration degree from National Central University in 1988.

Mr. Lian obtained Issuer Securities Dealer Stock Exchange Accounting Manager Professional Qualification (發行人證券商證券交易所會計主管專業認證) from Accounting Research and Development Foundation in 2006. He is currently a board member of Chinese Association of Industries Taxation Professionals.

The Board takes this opportunity to welcome Mr. Lian on his new appointment.

By order of the Board
Huazhong Holdings Company Limited
Zhou Minfeng
Chairman

Hong Kong, 28 December 2012

As at the date of this announcement, the executive Directors are Mr. Zhou Minfeng and Mr. Chang Jingzhou; the non-executive Directors are Ms. Lai Cairong, Mr. Wang Yuming and Ms. Kuang Min; and the independent non-executive Directors are Mr. Su Xijia, Mr. Yu Shuli and Mr. Tian Yushi.