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CHINA GLASS HOLDINGS LIMITED

中國玻璃控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 3300)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that, based on the information currently available and preliminary review of the Group's unaudited consolidated management accounts for the year ended 31 December 2012, it is expected that the Group recorded a loss for the year ended 31 December 2012.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of China Glass Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and potential investors that, based on the information currently available and preliminary review of the Group's unaudited consolidated management accounts for the year ended 31 December 2012, it is expected that the Group recorded a loss for the year ended 31 December 2012. Such loss was mainly attributable to the slow down of economic growth in China and uncertainties of global economics, which hindered the development of glass industry in China and led to a decrease in average selling prices of the Group's glass products, resulting in a decrease in gross profit margin of the Group.

As the Company is in the process of finalizing the Group's audited consolidated results for the year ended 31 December 2012, this announcement is only based on the preliminary assessment on the Group's unaudited management accounts. Shareholders of the Company and potential investors are advised to read carefully the announcement of the annual results of the Company for the year ended 31 December 2012, which is expected to be released in March 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Glass Holdings Limited
Zhou Cheng
Chairman

Hong Kong, 7 January 2013

As at the date of this announcement, the Board comprises of Mr. Zhang Zhaoheng, Mr. Li Ping and Mr. Cui Xiangdong as executive directors, Mr. Zhou Cheng, Mr. Zhao John Huan, Mr. Chen Shuai and Mr. Ning Min as non-executive directors and Mr. Zhang Baiheng, Mr. Zhao Lihua, Mr. Ni Wei and Mr. Chen Huachen as independent non-executive directors.

* *For identification purpose only.*