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Anhui Tianda Oil Pipe Company Limited

安徽天大石油管材股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

Stock Code: 839

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board hereby informs shareholders of the Company and potential investors that it expects the Company's consolidated net profit for the year ended 31 December 2012 might be decreased compared to that of 2011.

The information contained in this announcement is only based on the preliminary review on the Company's management accounts for the year ended 31 December 2012, which had not been audited by the Company's auditors.

Shareholders and investors should exercise caution when dealing in the H shares of the Company.

Auhui Tianda Oil Pipe Company Limited (the "**Company**") hereby makes this announcement pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The Board of Directors of the Company (the "**Board**") hereby inform shareholders of the Company and potential investors that, based on the currently available information, it is expected that the Company's consolidated net profit for the year ended 31 December 2012 (the "**Year**") might be decreased compared to that for 2011. The expected decrease in the consolidated net profit are mainly caused by the increased production capacity in specialized pipe industry, the weak demand, the increased competition, and the decrease in the Company's revenue and gross profit margin of the products during the Year.

The information contained in this announcement is only based on the preliminary assessment of the Company's management on the Company's unaudited management accounts and the information currently available to the Board, and the Company's actual results for the Year may differ from those as disclosed in this announcement. Shareholders and potential investors are

advised to read the Company's annual results announcement that is expected to be published before the end of March 2013.

Despite the fall in the consolidated net profit, the Board hereby inform the Shareholders that the Company's production and operation, financial position and cash flows remain healthy. The specialized pipe industry will be gradually recovered after the significant slowdown in growth of production capacity of specialized pipe industry, and in view of the continued exploitation of coal-bed methane, shale gas and other unconventional gas and deepwater oil wells. The Board is confident that the Company is able to achieve the long-term and stable development. The Company will continue to explore the market business opportunities through various ways and focus on the development of specialized pipe industry in order to enhance the competitiveness and improve the profitability.

Shareholders and investors should exercise caution when dealing in the H shares of the Company.

By Order of the Board
安徽天大石油管材股份有限公司
Anhui Tianda Oil Pipe Company Limited
Ye Shi Qu
Chairman

Anhui China, 14 January 2013

As at the date of this announcement, the Board comprises Ye Shi Qu, Zhang Hu Ming and Fu Jun as executive directors; Liu Peng and Bruno Saintes as non-executive directors; and Wu Chang Qi, Zhao Bin and Wang Bo as independent non-executive directors.