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SHANGHAI INTERNATIONAL SHANGHAI GROWTH INVESTMENT LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 770)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that the financial results of the Company for the year ended 31 December 2012 is expected to record a loss as compared to a profit in the year 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Shanghai International Shanghai Growth Investment Limited (the "Company") pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors of the Company (the "Board") wishes to inform shareholders of the Company and potential investors that the financial results of the Company for the year ended 31 December 2012 is expected to record a loss as compared to a profit for the year 2011.

The Company's principal business is in making direct investments in operating companies established or having significant operations in the People's Republic of China ("PRC") as well as investments in PRC-related listed securities. Based on the information currently available, the Board believes that such loss was mainly due to unrealized loss on fair value change in the Company's financial asset listed in June 2012.

The information in this announcement are estimates based on the Board's preliminary assessment of the management accounts of the Company for the year ended 31 December 2012 which have not been audited by the auditors of the Company. Nevertheless, the Board believes that the financial position of the Company remains sound.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Shanghai International
Shanghai Growth Investment Limited
Wang Ching
Executive Director

Hong Kong, 15 January 2013

As at the date of this announcement, the Board comprises Dr. WANG Ching and Mr. WU Bin as Executive Directors; Dr. HUA Min, Mr. ONG Ka Thai and Mr. YICK Wing Fat, Simon as Independent Non-executive Directors; Mr. CHEN Chi-chuan, Mr. LEE Tien-chieh, Mr. TSENG Ta-mon and Dr. ZHU Zhongqun as Non-executive Directors.