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UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED

環球實業科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1026)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Shareholders of the Company and potential investors that the Group's net profit for the year ended 31 December 2012 is presently anticipated to decrease significantly as compared to the year ended 31 December 2011.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Universal Technologies Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors of the Company (the "**Board**") wishes to inform the Shareholders of the Company (the "**Shareholders**") and potential investors that the Group's net profit for the year ended 31 December 2012 is presently anticipated to decrease significantly as compared to the year ended 31 December 2011. Such decrease in net profit is mainly attributable to the modulation of payment solutions services business in response to the global economic downturn and the competition in the same industry, resulting in the decline in the Group's turnover and increase in operating expenses.

This profit warning announcement is only based on the information currently available to the Group and a preliminary assessment by the management of the Company of the management accounts of the Group, which has not been audited or reviewed by the Company's auditor. Shareholders and potential investors are advised to read carefully the announcement of the Company in relation to the Group for the year ended 31 December 2012, which is expected to be released in March 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED
Chen Runqiang
Chairman

Hong Kong, 21 January 2013

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Chen Runqiang (*Chairman*)
Mr. Xu Hui (*Chief Executive Officer*)
Mr. Lau Yeung Sang
Mr. Zhou Jianhui
Mr. Chen Jinyang

Non-Executive Director:

Mr. Chow Cheuk Lap

Independent Non-Executive Directors:

Mr. Meng Lihui
Mr. Fong Heung Sang
Dr. Cheung Wai Bun, Charles, *J.P.*