

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



廈門國際港務股份有限公司
XIAMEN INTERNATIONAL PORT CO., LTD*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 3378)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following announcement was released by Xiamen Port Development Co., Ltd, a subsidiary of Xiamen International Port Co., Ltd, whose A shares were listed on the Shenzhen Stock Exchange.

By order of the Board
Xiamen International Port Co., Ltd
Hong Lijuan
Executive Director and Company Secretary

Xiamen, the PRC, 25 January 2013

As at the date of this announcement, the executive directors of the Company are Mr. Lin Kaibiao, Ms. Miao Luping, Mr. Huang Zirong, Mr. Fang Yao and Ms. Hong Lijuan; the non-executive directors of the Company are Mr. Zheng Yongen, Mr. Chen Dingyu, Mr. Fu Chengjing and Mr. Ke Dong; and the independent non-executive Directors of the Company are Mr. Liu Feng, Mr. Zhen Hong, Mr. Hui Wang Chuen, Mr. Lin Pengjiu and Mr. Huang Shumeng.

**For identification purposes only*

**ANNOUNCEMENT OF ESTIMATED INCREASE IN ANNUAL RESULTS OF
2012 OF XIAMEN PORT DEVELOPMENT CO., LTD**

The Company and all members of the board of directors warrant that the content of the information disclosed is truthful, accurate and complete and does not have any false representation, misleading statement or material omission.

I. ESTIMATED RESULTS FOR THE PERIOD

1. The period for the estimated results: 1 January 2012 ~ 31 December 2012
2. Type of estimated results:
☐ loss ☐ turnaround ☒ increase in the same direction ☐ decrease in the same direction
3. Statement of estimated results:

Items	January ~ December	The same reporting period of last year
Net profit attributable to the shareholders of the listed company	Increased by 50%~75% as compared to the same period of last year	Profit: RMB145,359,800
	Profit : RMB218,000,000~ RMB254,000,000	
Basic earnings per share	Profit : RMB0.41~0.48	Profit: RMB0.27

II. THE PRE-AUDIT STATUS OF THE ESTIMATED RESULTS

The estimated results haven't been pre-audited by the Certified Public Accountants.

III. EXPLANATION OF REASONS FOR THE CHANGE IN RESULTS

The Company's annual results of 2012 achieved larger increase as compared with that of the same period of last year, which mainly due to:

1. The Company received part of the resumption compensation for Dongdu Terminal during the reporting period and confirmed the corresponding disposal income according to the situation of the transfer of assets.
2. Xiamen Road and Bridge Building Materials Corporation Ltd., a holding subsidiary of the Company, achieved larger increase in net profit for the year 2012 as compare with the same period of last year.
3. Due to the stable increasing in the business volume of domestic trade containers, the income of subsidy for the volume increase in domestic trade container obtained by the Company increased accordingly.

IV. OTHER RELEVANT EXPLANATION

The estimated results are made according to the preliminary calculations by the accounting department of the Company. Detailed data will be subject to the financial data to be disclosed in the 2012 annual report of the Company. Investors are advised to exercise caution while making decision and pay attention to investment risks.

Announcement is hereby given.

The Board of Directors of
Xiamen Port Development Co., Ltd
25 January 2013