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偉俊礦業集團有限公司*
**Wai Chun Mining Industry Group
Company Limited**

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 0660)

CHANGE OF AUDITORS

The Board announces that HLM CPA has been appointed by the Board as the auditors of the Company with effect from 30 January 2013 to fill the casual vacancy occasioned by the resignation of HLM as a result of the Reorganization and HLM CPA will hold office until the conclusion of the forthcoming annual general meeting of the Company.

The board of directors (“the **Board**”) of Wai Chun Mining Industry Group Company Limited (the “**Company**” together with its subsidiaries as the “**Group**”) announces that HLM CPA Limited (“**HLM CPA**”) has been appointed by the Board as the auditors of the Company with effect from 30 January 2013 to fill the casual vacancy occasioned by the resignation of HLM & Co. (“**HLM**”) and HLM CPA will hold office until the conclusion of the forthcoming annual general meeting of the Company.

On 29 January 2013, the Company was informed by HLM that on 16 January 2013, the practice of HLM as partnership was reorganized as HLM CPA as a limited company (the “**Reorganization**”). As such, HLM has to resign as auditors of the Company and HLM CPA will continue to serve as auditors of the Company.

In its letter of resignation to the Company, HLM confirmed that there were no circumstances connected with their resignation that should be brought to the notice of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) or the members of the Group. The Board further confirmed that there was not any disagreement between the Company and HLM and there were no circumstances connected with HLM’s resignation which should be brought to the attention of the shareholder of the Company or the Stock Exchange.

By Order of the Board
Wai Chun Mining Industry Group
Company Limited
Lam Ching Kui
Chairman

Hong Kong, 30 January 2013

As at the date of this announcement, the Board comprises:

Executive Directors:

LAM Ching Kui (Chairman and Chief Executive Officer)

Independent Non-executive Directors:

CHAN Chun Wai, Tony

LAM Lee G.

HAU Pak Man

** for identification purpose only*