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CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED
超大現代農業(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 682)

APPOINTMENT OF AUDITORS

Reference is made to the announcements of Chaoda Modern Agriculture (Holdings) Limited (the “**Company**”) dated 10 May, 28 September and 15 November 2012 respectively.

The board of directors (the “**Board**”) of the Company is pleased to announce that the Board has resolved to engage Crowe Horwath (HK) CPA Limited (“**Crowe Horwath**”), and Crowe Horwath has agreed to accept the engagement, to act as the new auditors of the Company, whose appointment is to take effect on 1 February 2013 and to hold office until the conclusion of the next annual general meeting of the Company.

By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Kwok Ho
Chairman

Hong Kong, 1 February 2013

As of the date hereof, the board of directors of the Company comprises:

Executive directors : *Mr. Kwok Ho, Dr. Li Yan, Ms. Huang Xie Ying, Mr. Kuang Qiao, Mr. Chen Jun Hua and Mr. Chan Chi Po Andy*

Non-executive director : *Mr. Ip Chi Ming*

Independent non-executive directors : *Mr. Fung Chi Kin, Mr. Tam Ching Ho, Professor Lin Shun Quan and Ms. Luan Yue Wen*