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CHINA FINANCIAL LEASING GROUP LIMITED

中國金融租賃集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2312)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Law of Hong Kong).

The Board of Directors (the “**Board**”) of China Financial Leasing Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and potential investors that, the Group’s loss for 2012 may be increased compared with that in 2011, which was mainly caused by (i) investment loss in listed securities; (ii) legal and professional expenses incurred for, among others, share placing, share consolidation and capital reduction; and (iii) operating expenses.

The information contained in this announcement is only a preliminary assessment of the management accounts of the Group as at 31 December 2012 and has not been audited by the Company’s auditors. As the Company is in the process of finalising the audited results of the Group for the year ended 31 December 2012, detailed financial results of the Group for the year ended 31 December 2012 will be disclosed as and when the final results of the Group are announced.

Potential investors and shareholders of the Company should exercise caution when dealing in shares of the Company.

By order of the Board
CHINA FINANCIAL LEASING GROUP LIMITED
Tsang Hing Bun
Company Secretary

Hong Kong, 1 February 2013

As at the date of this announcement, the board of Directors of the Company comprises Mr. Choy Kwok Hung, Patrick (Chairman) and Mr. Chan Chi Hung (Managing Director) as executive Directors, Mr. Wang Qiang (Deputy Chairman), Mr. Yang Nai Jiang (Deputy Chairman) and Mr. John Yen Jong Ling as non-executive Directors, and Mr. Chan Kam Man, Ms. Kwok Yuen Lam, Sophia, Ms. Mak Man Yi, Jackie, Mr. Keith William Jacobsen and Ms. Chan Man Yi as independent non-executive Directors.

** for identification purpose only*